



Streamline Policy Administration

Origami gives you the ability to manage the **entire policy lifecycle** from a **single system** that includes **digital underwriting, rating, billing, premium audit, claims, analytics, built-in dashboards and portals, document generation and management, agency management, and more.**

Quote. Bind. Renew.

- Quickly generate **quotes and proposals** for new and renewal business
- Support **policy changes, out-of-sequence endorsement processes, and persona-specific workflows**
- Manage multiple quotes with **built-in comparison tools** and **“what-if” scenarios**
- Manage **agency and agent relationships** with **flexible, multi-tiered hierarchies, commission calculations, and payouts**

Easily Configure Rating

- Update your own **underwriting calculations**, eliminating the need for expensive, time-consuming **custom programming**
- Import the latest **ISO and NCCI bureau content** for calculating up-to-date **premiums and endorsements**
- Maintain **rate tables, rating formulas**, and associated communications and policy documents
- Configure options for **limits and deductibles** in proposals and policies

Straightforward Analytics and Reporting

- Leverage **powerful analytics tools** to gain insight into your organization’s **true policy portfolio status** and inform policy decisions
- Use **dashboards, reports, and graphs** to gain actionable insight and assess performance
- Configure **workbench dashboards** for any role, including underwriter, CSR, and supervisor
- Track **application records, tasks, notes, outstanding policies, prior claims, and overall exposure** for improved decision making
- Automate **report distribution** to reduce administrative costs

Simplify Billing

- Automatically create **accurate invoices**, track **payments**, and generate **cross-policy financial analytics** as part of Origami’s built-in **billing functionality**
- Utilize **direct, agency, equity, and account billing**

Adaptable Digital Experience

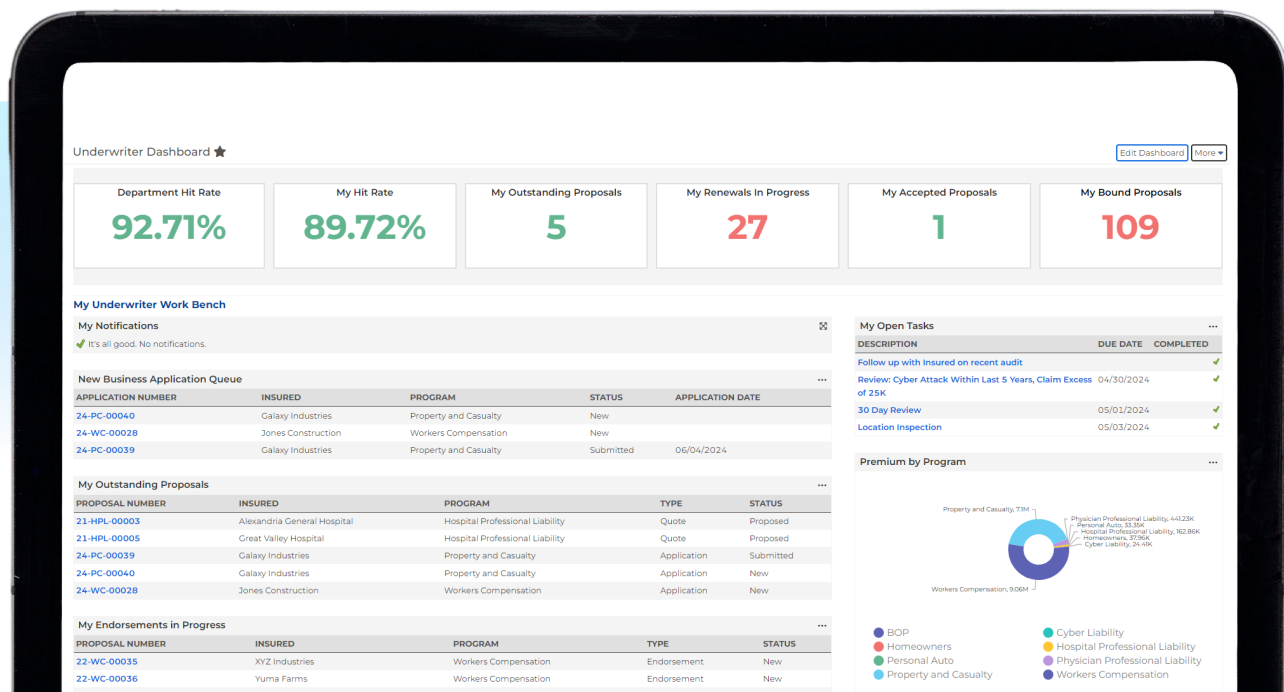
- Empower your **agents and insureds/members** with **self-service** options powered by a **configurable web experience** tailored for each audience
- Brand and customize the **front-end user experience** using **API-enabled (headless) portal capabilities**
- Seamlessly communicate with **critical stakeholders** via **automated emails or texts** to keep them up-to-date on **policy status** and **action items**

Claims Administration from One Platform

Combine Origami's **Policy Administration** module with the **Claims Administration** module to streamline **end-to-end policy lifecycle administration** and maximize the **financial, time, and resource-related benefits** of implementing a **single platform**

Seamless Data Integration

Integrate your **insurance technology platform** with any **third-party applications**—including **vendor or internal policy systems, e-Signature, general ledger, VIN Lookup**, and more—without the need for custom development



About Origami Risk

Origami Risk was founded by industry veterans committed to designing intuitive cloud-based software that streamlines how insurance, risk, and safety data is collected, analyzed, and shared. Origami provides an integrated, unified SaaS platform of products for insurers, program administrators, MGAs, risk pools, third-party administrators, and self-administered organizations. The most experienced service team in the industry ensures that client success is our central focus.

Learn more at origamirisk.com

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