



# Streamline Policy Administration

Origami Risk gives you the ability to manage the entire policy lifecycle from a single system that includes digital underwriting, rating, billing, premium audit, claims, analytics, built-in dashboards and portals, document generation and management, agency management, and more.

The screenshot shows the Origami Risk Underwriter Dashboard. At the top, there are four performance metrics: 'Department Hit Rate' (92.71%), 'My Hit Rate' (89.72%), 'My Outstanding Proposals' (5), and 'My Renewals' (27). Below these are sections for 'My Underwriter Work Bench' (notifications: 'It's all good. No notifications.'), 'New Business Application Queue' (listing proposals 24-PC-00040, 24-WC-00028, 24-PC-00039), 'My Outstanding Proposals' (listing proposals 21-HPL-00003, 21-HPL-00005, 24-PC-00039, 24-PC-00040, 24-WC-00028), and 'My Endorsements in Progress' (listing proposals 22-WC-00035, 22-WC-00036).

## Quote. Bind. Renew.

- Quickly generate **quotes and proposals** for new and renewal business.
- Manage **agent and agency relationships** with flexible, **multi-tiered hierarchies, commission calculations, payouts**, and a streamlined book of business transfer workflow.

- Manage multiple quotes with **built-in comparison tools** and “what-if” scenarios.
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## Straightforward analytics and reporting

- Leverage **powerful analytics tools** to gain insight into your organization’s true **policy portfolio status** and inform policy decisions.
- Use **dashboards, reports, and graphs** to gain actionable insight and assess performance.
- Configure **workbench dashboards** for any role, including underwriter, CSR, and supervisor.

- Track **application records, tasks, notes, outstanding policies, prior claims**, and **overall exposure** for improved decision making.
- Automate **report distribution** to reduce administrative costs.

## Easily configure rating

- Update your own **underwriting calculations**, eliminating the need for expensive, time-consuming **custom programming**.
- Maintain **rate tables**, **rating formulas**, and associated communications and policy documents.
- Import the latest ISO and NCCI bureau content for calculating up-to-date **premiums and endorsements**.
- Configure options for **limits and deductibles** in proposals and policies.

## Simplify billing

- Automatically create accurate invoices, track **payments**, and generate **cross-policy financial analytics** as part of Origami Risk's built-in billing functionality.
- Utilize **direct**, **agency**, **equity**, and **account billing**.

## Claims administration from one platform

Combine Origami Risk's **Policy Administration module** with the **Claims Administration module** to streamline **end-to-end policy lifecycle administration** and maximize the **financial**, **time**, and **resource-related benefits** of implementing a single platform.

## Seamless data integration

Integrate your **insurance technology platform** with any **third-party applications**—including **vendor or internal policy systems**, **e-Signature**, **general ledger**, **VIN Lookup**, and more—without the need for custom development.

Want to see Origami Risk in action?

Contact us to request a demo.

## About Origami Risk

Origami Risk empowers leaders in insurance, risk, and safety with a purpose-built, cloud-native platform that optimizes workflows for better data, better insights, and better collaboration. Through highly configurable solutions integrated on a single platform, Origami Risk supports the management of the full lifecycle of risk, from prevention to recovery—helping the experts reduce harm and loss, and respond more rapidly and effectively when it happens. Grounded in continuous innovation and a foundational focus on client success, Origami Risk is trusted by leading organizations to enable greater resilience as they build for the future.

For more information, visit [origamirisk.com](http://origamirisk.com)