# Integrated platform solutions

Risk Management

**GRC** Governance, Risk and Compliance

# EHS Environment,

Health and Safety

## Improved Insights & Outcomes Through Inherently Connected Data



Integrated Risk Management	3
RMIS	4
GRC	8
EHS	13
Platform	17
Results	19
Recognition	20

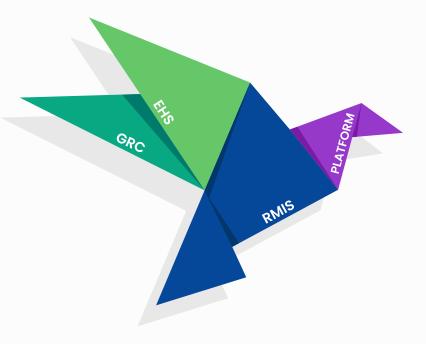
## 🎔 ORIGAMI RISK

#### Improved Insights and Outcomes Through Inherently Connected Data

Origami Risk is a leading provider of integrated software-as-a-service (SaaS) solutions that simplify risk, insurance, compliance, and safety management. Origami delivers a full suite of risk and safety management solutions from a single, secure, cloud-based platform. Highly configurable and completely scalable, our adaptable solutions are capable of meeting any organization's unique needs, regardless of industry.

A truly integrated, single SaaS platform that brings together data across functions enables risk and safety professionals to take insight-driven actions driven from a single source of truth. Break down silos, improve collaboration, and drive better operational and financial outcomes.

- 🕑 Lower your total cost of risk
- 🗹 Achieve regulatory compliance
- 🕑 Negotiate lower premiums
- 🚫 Send employees home safely
- 🕑 Fortify a risk-aware culture



**Origami Risk** offers a single platform with solutions spanning Risk Management Information Systems (**RMIS**) Environment, Health and Safety (**EHS**); and Governance, Risk and Compliance (**GRC**).

This allows our clients to capture all risk, safety, and compliance data in a single system with the following advantages:

- Improved visibility into organization-wide risk with a single source of truth
- Y Process efficiencies and integrated workflows
- 🚫 A more simple IT environment with no need to maintain multiple applications
- Setter continuity of implementation and service from single vendor

## **RMIS** Solutions

🎷 ORIGAMI RISK

Incident Intake & Processing

Dashboard & Reporting Claims Management

RMIS

Location & Property Policy & Renewals Management

Total Cost of Risk, Exposures & Allocations

Origami's industry-leading RMIS allows clients to take full advantage of their risk and insurance data to prevent losses, control claim costs, inform decisions, and improve renewals to reduce their total cost of risk.

#### RMIS

Risk Management Information Systems

## GRC

Governance, Risk & Compliance **EHS** Environment, Health & Safety

#### **Incident Intake & Processing**

From the initial collection of incident details to analysis of the effectiveness of change management initiatives, Origami helps clients transform the way they report, track, and respond to incidents.

- Web Portal & Mobile Intake Forms
- Grant Access Links
- Automate Investigations, including Root Cause Analysis (RCA) & Corrective Actions
- Incident Triage & Electronic Reporting to Carrier/TPA
- Loss Control, including integration with EHS suite

incidens ) Allen, Marilyn (600) ☆					Edit Incident Create	Claim Manage OSHA Data More •	✓ Open Tasks New All Task     ★ Review New 02/25/2022 ✓ ₩ Incident	
INCODINT NUMBER INFOLVED PER		LOCATION Carson City	INCIDENT DATE 5/1/2024	5/1/2024	INCIDENT STATUS Under Investigation		New Incident 06/29/2023 4 P Review New Incident 06/29/2023 4 P	
Ceneral Information Indext Namber: 600 Occurrence Number: 600 Cocurrence Number: 600 Employedhysred Party: Alex, Martyn Date of Incidenc: 000(0004 Martyn Date of Uncidence Optio)0004 Martyn Date of Uncidence Optio)0004		Reporter In Reported And Reporter Reg Updates?	onymously? No				All Notes No notes. Click here to add one.	
Ausgemenn SingLoudinn 2028 - Carsen City Incident Sonuc IVER Carson City Adjuster User: Tammy Adjuster Solenck Incident In TMA	Description: • Body:	New Incident			2 T -		;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;	. :=
Witnesses WITNESS NAME	v	5 0						
Employee 30b Duties Institiv datt Reviews Alsia. BiView Jocato Saarraas molant Buriew. Alsia, Mariji (200) Jocato Saarraas molant Buriew. Alsia, Mariji (200)	-	A new Injure	d Employee incide	ent has been submit	ted at Chicago. Plea	se review this incident a	ind take the appropriate next s	teps.
Instity GATE  Reviews  Ality  Ality	- « Owner Informa		d Employee incide	ent has been submit	ted at Chicago. Plea	se review this incident a	nd take the appropriate next s Additional I	
ENTER DATE  Reviews ANKA HIVIEW  Incolant Superviser Insident Review - Allen, Narthyn (500)	Owner Informa				ted at Chicago. Plea	se review this incident a		
Intern carr	Owner Informa	ation		L.	ted at Chicago. Plea	se review this incident a	Additional I	nform
Nettre suit	Owner Informa	ation	rQ	L.	ted at Chicago. Plea	se review this incident a	Additional I Project:	nform
Nettre suit	Owner Informa Owner: Backup Owner:	ation Rebecca Miller	r 0	L.	ted at Chicago. Plea	se review this incident a	Additional I Project: Category:	nform
Nettre suit	Owner Informa Owner: Backup Owner: Due Date:	ation Rebecca Miller	۲Q Q	L.	ted at Chicago. Plea	ae review this incident a	Additional I Project: Category:	nform
Nettre suit	owner Informa Owner: Backup Owner: Due Date: Complete Date:	ation Rebecca Miller	• a	L.	ted at Chicago. Plea	se review this incident a	Additional I Project: Category:	nform
Nettre suit	Owner Information     Owner:     Owner:     Backup Owner:     Due Date:     Complete Date:     Start Date:	ation Rebecca Miller	• a	L.	ted at Chicago. Plea	se review this incident a	Additional I Project: Category:	inform

#### **Policy & Renewals Management**

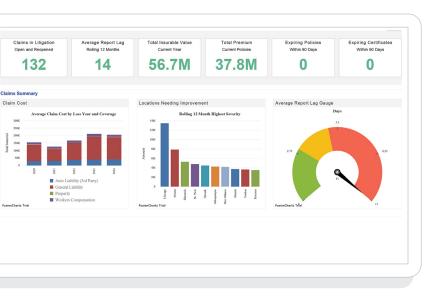
Origami tracks all policy and program details for all lines of coverage captured in the system, including policy, carrier, and broker information, terms, limits, named insureds, perils and exclusions, and any other client-defined data field required. Scanned policy documents and endorsements can be attached to the policy record, making it easy to access policy details at any time.

- Certificate of Insurance (COI) Tracking
- Outbound Certificate Requests
   Automation
- Claims Integration
- Automated Renewals
- Policy Analysis & Modeling, including
   Policy Erosion, Coverage Levels, Retention
   Scenarios & Counterparty Exposure
- Broker Access
- Vendors & Contracts Governance

T ORIGA	AMI RISK			@ Dash	boards Wondflow		Locations V Loss Contr		Is & COIs V People V Other	
Police )							Search			
	Property Primary								Ball Pulsy Nove +	No-open T
Policy Informatio	ion			Terms						Al Notes
Policy Number:	2025054			Policy Type:	Occurrence					
Description:	Arch Property Primary			Effective Data:	01/01/2024					No motion.
Coverage:	Property			Expiry Date:	12/30/2024					Recent D
Estimated Premium	5.991320.92			Limits						No erraite
Paid Premium:	6.290.256.65			Lever Type:	Primary					res officiality
Carrier Informat	ing.			Energium:	629025645					- Contai
Carrier:	Arch Specially Insurance Co.			Ousta Share	50.000000					Jan Could
AM Best Bating	An Gaperiori			Limit	50,000,000					Mayer, Shi
Corrier Contact	Jan Gould			Deshuctible.	25.000					
Broker Informat				Currency.	US Dollar					Files
Broker Informati	Wells Farge									No files. C
Broker Contact	West Pargo									
Commission %	10.00									
Policy Coverage covenace		SUB COVERAGE DESCRIPTION	EFFECTIVE DATE	EXPLOY	DATE	LIMIT	ACORCATE LIMIT	DEDUCTIBLE	PREMIUM	
	COVERAGE	SUB COVERAGE DESCRIPTION	EPPECTIVE DATE	Bahiliv	DATE	LIMT	ACCRECATE LIMIT		PREMIUM	
COVERAGE	COVERAGE	BUB COVERAGE DESCRIPTION	EFFECTIVE DATE	DONDY	CATE		ACCRECATE LIMIT			
COVERAGE	COVERAGE			DONEY		ме	ACCRECATE LIMIT		ency US Dollar -	
COVERAGE	COVERAGE	BROKER FEES	AUTO	EGNEY	CR	ме	ACCRECATE LIMIT		ency US Dolar - TOTAL PREMIUM	
COVERAGE	COVERAGE	BROKER FEES	AUTO		CR	ме			VIS Dolar TOTAL PREMIUM 6,290,256.65	
COVERAGE Financial Summ	COVERAGE	880802 FEES 25,000.00	AUTO 0.00	0654	css 0.	ме 30	v	Cur	ency US Dotar - TOYAL PREMIUM 6,290,256.65 All Financial Details	
COVERAGE Financial Summ	COVERAGE any s policy number #	BROKER FEES 25,000,00 CARRIER Anth Specially Insurance Co.	AUTO 0.00 DATE	065/	CSS 0. ISSPTION er Fee	ME 20 CATEGOR Drawn Fee	<b>Y</b> 15	Cur	ency US Dollar TOTAL PREMIUM 6,290,256.65 All Financial Details AMOUNT	
COURACE Financial Summ	COVERAGE NATY 5 POLICY NUMBER # 70/5564	BROKER FEES 25,000,00 CARRER	AUTO 0.00 0ATE 12/02/7023	065/	0. (1971)0N	ME 20 CATEGOR Drawn Fee	v	Cur	ency US Dotar - TOTAL PREMAUM 6,230,236.65 All Financial Details Aneount 25,00000	
COVENACE Financial Summ Financial Details INVOICE #	COVERACE any POLICY INVIDUE IN 2015664 2015664 2015664		AUTO 0.00 0.476 12/32/7025 12/32/2025	0654 Book	CSS 0. ISSPTION er Fee	ME 20 CATEGOR Briter Fe Premium	<b>Y</b> 15	Cur	ency US Dotar - TOTAL Pathetum 6,290,256.65 All Financial Details Anoular 25,0000 5,855,38005	
COVERAGE Financial Summ	COVERACE any POLICY INVIDUE IN 2015664 2015664 2015664	Biotria FES. 23,050,050 Colleton Anti Sepanary Nacastra (J. Anti Sepanary Inscience (J. Anti Sepanary Inscience (J. Anti Sepanary Inscience (J. Anti Sepanary Inscience (J.	AUTO 0.00 0.476 12/32/7025 12/32/2025	0655 Doola Prop Tax TOTAL I	Cite 0. SHIPTION ar Teo erty Premium NOVERED	ME 20 CATEGOR Briter Fe Premium	<b>Y</b> 15	Cur	ency US Dollar Totilat, Pietonau G.290,256,465 All Francial Details Antonical Details Antonical Details Antonical Details 5,855,38605 409,876,60 Totilat, PAID	
COVENACE Financial Summ Financial Details INVOICE #	COVERACE any POLICY INVIDUE IN 2015664 2015664 2015664	BROKE FESS 25,000,00 CARROR Ann Spensky Insurance Co. Ann Spensky Insurance Co. Ann Spensky Insurance Co.	AUTO 0.00 0.476 12/32/7025 12/32/2025	0655 Doola Prop Tax TOTAL I	City 0. Searnow er Tee erty Prenium	ME 20 CATEGOR Briter Fe Premium	<b>Y</b> 15	Cur	VICTAL PREMAUM TOTAL PREMAUM 6,220,256.65 All Financial Overable Asequery 5,855,380.05 409,878.60	
COVENACE Financial Summ Financial Details INVOICE #	COVERACE any POLICY INVIDUE IN 2015664 2015664 2015664	Biotria FES. 23,050,050 Colleton Anti Sepanary Nacastra (J. Anti Sepanary Inscience (J. Anti Sepanary Inscience (J. Anti Sepanary Inscience (J. Anti Sepanary Inscience (J.	AUTO 0.00 0.476 12/32/7025 12/32/2025	0655 Doola Prop Tax TOTAL I	Cite 0. SHIPTION ar Teo erty Premium NOVERED	ME 20 CATEGOR Briter Fe Premium	<b>Y</b> 15	Cur	ency US Dollar Totilat, Pietonau G.290,256,465 All Francial Details Antonical Details Antonical Details Antonical Details 5,855,38605 409,876,60 Totilat, PAID	
Covenace Financial Summ Financial Details INVOICE #	COVERACE any POLICY INVIDUE IN 2015664 2015664 2015664	Biotria FES. 23,050,050 Colleton Anti Sepanary Nacastra (J. Anti Sepanary Inscience (J. Anti Sepanary Inscience (J. Anti Sepanary Inscience (J. Anti Sepanary Inscience (J.	AUTO 0.00 0.476 12/32/7025 12/32/2025	0655 Doola Prop Tax TOTAL I	Cite 0. SHIPTION ar Teo erty Premium NOVERED	ME 20 CATEGOR Briter Fe Premium	<b>Y</b> 15	Cur	Very US DOW TOTAL INFORMAT 6,2200,336.65 All Flowshill Details AMOUNT 2,000-00 5,853,380.5 403,876.60 T0764,PAR0 7,427,83	
COVERACE Financial Surren Financial Details INVOCE # Claim Statistics Recent Claims	CONTRACT MAY POLICY NUMBER # POLICY NUMBER # P	Annual International Internati	AUTO 0.00 DATE 1377/003 1370/003 1370/003	0654 Rook Presp Tax TOTAL I 17	Cite 0. SHIPTION ar Teo erty Premium NOVERED	ME 50 Boart For Promoted Tax	v is for Pogenty	Gan	VIS DUL#           TOTAL RESEARCH           6.220,256.65           A3 Financial Details           A450,000           2.85,330.05           4.03,876.00           T0TAL RAD           T0TAL RAD           7.427,83           Ad Claims	
COVERAGE Financial Summ Financial Summ Claim Statistics Recent Claims Cute NUMBER	CONTRACE POC(* NUMERIA * POC(* NUMERIA * 2015464 2015464 2015464 2015464 2015464 2015464 2015464 2015464 2015465 201545 2015465 201545 201545 201545 201545 201545 201545 201555 201555 201555 201555 201555 201555 201555 201555 201555 201555 201555 201555 20155555 2015555 20155555 20155555 20155555 201555555 201555555 2015555555 20155555555 201555555555555555555555555555555555555	ANNUT 115	AUTO 0.00 BACE 130320033 130320033 130320033 130320033	0654 8000 9789 788 70746 8 27 24458	Cite 0. SHIPTION ar Teo erty Premium NOVERED	ME CATEGOR Briter Fer Permun Tex LOSS DATE	Y for Property BEPORT DATE	Corr LOCATION STATUS	veroj         1/5 D.04           TOTAL PREMUM         6,220,256,65           All Flowchild Preside         AMERINAT           2,000,00         5,853,380,05           4,053,766,00         -0,93,766,00           10044,490,40         -0,93,766,00           10044,490,40         -7,427,400           10044,190,40         -7,427,400           10044,190,40         -7,427,400           10044,190,40         -7,427,400           10044,190,40         -7,427,400           10044,190,40         -7,427,400	
Contract  Financial Summ Financial Summ Calm Bastatos Recent Claims Autopation Autopatio	CONTRACT Mary Mary Mary Mary Control (Mark) Mary Control (Mark) Mark Control Mark C	BERGET VEL     20,000,00      20,000,00      20,000,00      20	AUTO 0.00 0.00 1323/003 1302/023 1302/023 1302/023 1302/023 1302/023	0654 1006 7007 70774 17 20706 20700 20706 20700 20700 20700 20700 20700 20700 20700 207000	Cistornon Generation Microsoften Microsoften Microsoften Microsoften	ме САТЕСОР Визан Га Регициа Так LOSS BATE 04/22/2024 04/22/2024	Y 		very (s) 50.00           TOTAL (HENHAM           6.230,356.65           AF Panel           AMPOUNT           20,0000           0.83,3005           -09,876.60           TOTAL (HENHAM           7,427,83           AC Claims           TOTAL, INCOMEDID           1,823,75           000000           1,823,75           000000	
Contract  Financial Summ Financial Details monets # Claim Statistics Recent Claims Claim Statistics AV12062100020 AV1206210020 AV1206210020 AV1206210020 AV1206210020 AV1206210020 AV1206210020 AV1206210020 AV1206210	CONTRACT	Annual Control	4010 0.09 0.09 13/2/2013 13/2/2013 13/2/2013 13/2/2013 13/2/2013 13/2/2013 13/2/2013	04555 Book Prop Tax ToTAL 1 TOTAL 1 TO	Colorson Colorson Colorson NCCRRED ACT/03	мг 20 САТЕСОВ Ритина Ган Ритина Ган Сона 2.0004 Сона 2.0004 Со	V 15 16 16 16 16 16 16 16 16 16 16		VICTOR PERMAN VICTOR PERMAN 6,2290,336,400 AMFRONT 2,00000 1,000,340 0,400,000 0,400,340 0,400,000 0,400,340 0,400,00000000	
CONTACT Pleancial Summ Pleancial Summ Pleancial Summ Claim Statistics Recent Claims An12054000001 An1205400001 An12054000001 An1205400001 An12054000001 An12054000001 An12054000001 An12054000000 An1205400000 An12054000000 An1205400000 An1205400000 An12054000000 An1205400000 An1205400000 An1205400000 An1205400000 An1205400000 An120540000 An120540000 An120540000 An120540000 An120540000 An120540000 An1205400000 An1205400000 An120540000 An1205400 An1205400 An12054000 An120540000 An12054000 An12054000 An120	0004666 407 1071066 1071066 1071066 1071066 1071066 1071066 1071066 1071066 1071066 107106 107000 107000 10700 10700 10700 107000 1070	BERGET VEL     20,000,00      20,000,00      20,000,00      20	AUTO 0.00 0.00 1323/003 1302/023 1302/023 1302/023 1302/023 1302/023 1302/023	0654 Down Prope Tax ToTAL I TOTAL I TOTAL I TOTAL I ToTAL I TotAL Decide Falling Opent	CSEPTION INFORMAT	ме САТЕСОР Визан Га Регициа Так LOSS BATE 04/22/2024 04/22/2024	Y 		very (s) 50.00           TOTAL (HENHAM           6.230,356.65           AF Panel           AMPOUNT           20,0000           0.83,3005           -09,876.60           TOTAL (HENHAM           7,427,83           AC Claims           TOTAL, INCOMEDID           1,823,75           000000           1,823,75           000000	

#### **Dashboards & Reporting**

Origami streamlines data analysis by providing tools that standardize data from disparate sources, enabling straightforward like-for-like comparisons. Simplify data in a visual format making it easy to understand and automatically generate and distribute recurring or ad-hoc reports for varying stakeholders' unique preferences. Origami's analytics tools are self-contained, meaning no third-party integrations or complicated design and query tools are required.



- Standard, Ad-hoc, and Custom Reporting
- Configurable Dashboards
- Data Visualization
- Report and Dashboards Schedules and Automated Distribution
- Claim Comparison Reports
- Adjuster and Program Performance Reports and Widgets
- Certificate of Insurance Tracking

#### **TCOR, Exposures & Allocations**

Origami breaks down traditional silos of information by allowing risk managers to easily collect and track exposures, calculate their organization's total cost of risk (TCOR), and manage cost allocations across the enterprise.

- Automated & Centralized Exposure/Value Collection
- Total Cost of Risk (TCOR) Calculations
- Allocation Modules Based on Claim/Loss History & Exposures
- Vendor & Contracts Management

#### **Location & Property Management**

Hierarchy and location details are maintained and managed in the Locations module of the system. Track separate financial vs. physical structures, or reconcile as-of reporting to display the way locations were organized at a particular point in time. Clients can also queue reporting from various levels of their location structure.

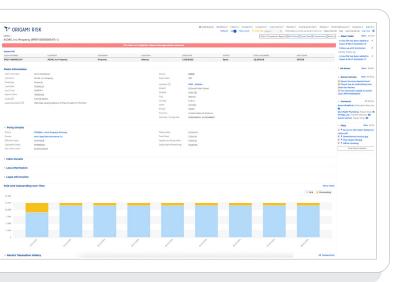
Within an established hierarchy, individual location details, including property/location details (COPE data, values and exposures, audits/inspections, recommendations, recent claims, associated policies, etc.) and associated records (assets, vehicles) are captured on location records.

- Asset Tracking (e.g. Fleet Management)
- Values Tracking
- Enterprise Values Collection
- Construction Occupancy Protection Exposure (COPE)
- Multiple Location Hierarchies for Reporting (e.g. Geography, Function)

Y ORIGAMI RISK				
Locations 〉 Chicago ☆				
Values				
EXPOSURE	ACTUAL	ESTIMATED	% DIFFERENCE	PRIOR PERIOD
Casualty				
Employees (2024)	535	557	-3.95% 🗣	541
Labor Hours (2024)	278,200	868,920	-67.98% 🗣	281,320
Miles Driven (2024)	2,540,000	2,540,000	Same	2,470,000
Payroll (2024)	59,506,385	62,638,300	-5.00% 🗣	60,813,930
Payroll by State (2024)	65,457,024	68,902,130	-5.00% 🕈	66,895,324
Revenues (2024)	99,623,000	94,879,480	5.00% 🕈	92,116,000
Vehicles (2024)	114	113	0.88% 🕈	112
Property - Other				
# of Security Guards (2024)	5	5	Same	5
Property - TIV				
BI (2024)	113,100	117,832	-4.02% 🗣	114,400
Building (2024)	810,300	835,330	-3.00% 🗣	811,000
Contents (2024)	81,800	80,237	1.95% 🕈	77,900
Equipment (2024)	318,100	308,794	3.01% 🕈	299,800
Improvements (2024)	91,000	94,760	-3.97% 🗣	92,000
Inventory (2024)	414,600	436,411	-5.00% 🕈	423,700
Machinery (2024)	81,000	80,237	0.95% 🕈	77,900
TIV (2024)	1,909,900	1,953,601	-2.24% 🗣	1,896,700

#### **Claims Management**

Origami offers an end-to-end claims management solution for consolidating claims data across all lines of coverage, streamlining workflow processes and analyzing losses to identify and take strategic action to reduce costs. As a multi-line solution, the claims module is highly configurable, allowing clients to define the look and feel of a claim record by line of coverage including what data is collected and all associated workflows.



- Automated Workflows & Notifications, including Documents, Notes, Tasks, Emails & Files
- Claims Administration (e.g. EDI, FROI/SROI, CMS 111)
- Policy Integration
- Financial Management
- Litigation Management
- Centralized Communication
- Third-Party Integrations (e.g. HR, Fleet Management, Payroll, Accounting, TPAs, Carrier)

## **GRC** Solutions

## 🎔 ORIGAMI RISK

Origami's GRC solutions empower business leaders to make better informed decisions to meet their organization's objectives while positioning them for success.

#### RMIS

Risk Management Information Systems

### GRC

Governance, Risk & Compliance

#### EHS

Environment, Health & Safety

#### Enterprise Risk Management

Vendor Risk Management

GRC

Internal Audit Corporate Policy & Procedure Management

**Internal Controls** 

Management

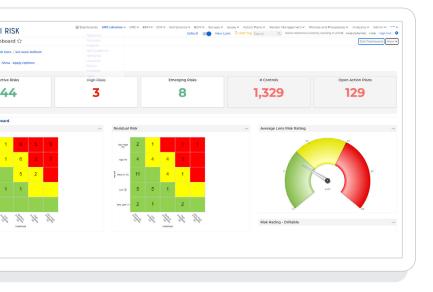
Business Continuity Management

Compliance Management

🎷 ORIGAMI RISK

#### Enterprise Risk Management (ERM)

Origami Risk provides clients with access to practical, easy-to-use tools used for gaining an understanding of their risk profile across insured and uninsured risks. With reliable, real-time insights, it's easier to manage risks and opportunities. Origami offers:



- Highly Configurable Workflows
- Risk and Control Libraries
- Risk Assessments
- Issues and Action Plans
- Configurable Rating and Scoring
- Risk Mitigation Monitoring with KRIs and KPIs
- Connect Risks to Controls, Processes, Regulations, and more

#### Vendor Risk Management (VRM)

Effectively identify, mitigate, and reduce the occurrence and cost of vendor risk with Origami Risk – from initial onboarding to continuous monitoring. Vendors, suppliers, and other third parties are essential; however, these relationships come with risks that must be managed effectively to preserve an organization's reputation, protect customer data, and minimize business disruption. Origami offers:

- Holistic View of Third Parties, Vendors, and Suppliers
- Industry-standard SIG / SIG Lite Questionnaires
- Custom Assessments
- Auto-calculated, Configurable Scoring
- Integration for Cybersecurity and Financial Ratings
- Connect Vendor Insurance Information, Contracts, Agreements to Vendor Record

陀 ORIGAMI RISK	Dashboards E	RM Libraries V Ar	dditional Libraries 🛩	ERM Admin V Ris	ks Controls Su Defi	rvey Management 🛩 Action Jult 💼 New Look 🤅	hs ✓ Losses and Raina Hatherne curre
Locations 〉 Territories 〉 United States ☆						Edit Territory	Location Folder (
ACME Inc.							
Services							* New Se
ENTRY DATE							
Location Summary	Rank Locations: by	Total Incurred					~ 0
TOP LOCATIONS BY TOTAL INCURRED					×	Past St 6	Orea
1. Colorado Springs			0	Map Sate	liite		Sec. 2
2. San Francisco Rentais			0			1	25 8 2
3. Stockton			0	the start	~/~ <) <b>X</b>	1912 11/1	27 U I
4. Corona			0				SMA
5. San Diego Management			0			P Cornel	a constant
6. Los Angeles II			0			<b>A O A</b>	1
7. Los Angeles Properties			0	Japan 1 Kareg	North Pacific	NOOT - WO	Nor
8. Phoenix			0	1. Carlos (1. Carlos (	Ocean	A CARACTER	
9. Chandler			0			Mexico	
10. Tueson			0				Veraturis
11. Pine Bluff			0	Google			Keyboard shortnurs
12. Little Rock			0				
13. Monroeville			0				
14. Birmingham			0				
15. Anchorage			0				
Values							
EXPOSURE	ACTUAL	ESTIMATED	% DIFFERENCE	PRIOR PERIOD	% CHANGE	ACTUAL COMMENTS	ESTIMATED C
Business Impact Analysis							
Alt Location (2024)	None	None		None			

#### **Compliance Management**

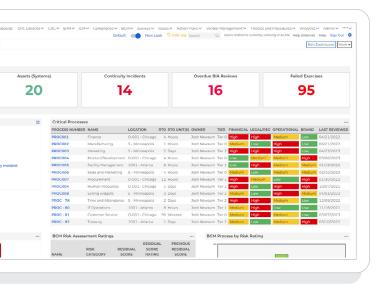
Ensure audit readiness with tools that continuously measure and report on your compliance status. Origami makes the compliance process transparent, objective, and effective, allowing clients to communicate the importance of compliance management across their organization to help ensure corrective actions are completed. Origami offers:

- Tracking of Compliance with Regulations, Standards, and Policies
- Compliance Assessments
- Configurable Rating and Workflows
- Issues and Action Plans
- Collaborative Questionnaires
- Connect Regulations to Risk, Controls, and more

🕅 ORIGAMI RISK			Default	New Look 🛇 Add Tag	Count	O Raina H			dures Analytics Analytics A	
Action Plans			Derault	New Look VAdd Tag	Search	Q Halla H	_	tion Plan More -		All Viev
♥ All Action Plans Edit Criteria	a Edit Colum	ACTION PLAN NUMBED	Filter String	OWNED FMAIL	ASSIGN	DUE DATE	CCODE.	DATING	Filter By An	dvanced Searc
Increase Policy Coverage	Assigned / Released	1	Steve Jobs	OWNER EMAL	DATE	DUEDATE		In Progress ×	Status	v
Purchase \$5M Limit Flood Policy	Assigned / Released	2	Jack Poole	jpoole@acmeinc.com	04/09/2018	04/20/2018		×	Owner Assian Date	
Establish an employee survey to gather feedback	Assigned / Released	3	Brandon Thompson	bthompson@origamirisk.com	12/06/2018	12/27/2018	0.00	Not Started X	Due Date	ŧ
New Risk Action plan	In Development	4					100.00		Business Units	ĺ
Implement stronger controls to offset high residual risk	Started	6	Josh Newsum	jnewsum@origamirisk.com				*	Select any that apply	
Implement review and approval process for BCM Plan Testing	In Development	7	Joan Neidhardt	jneidhardt@origamirisk.com	05/19/2020	05/29/2020		*	Search Clear	
Mitigate Risk for Volatility in Financial Markets - Create New Control	Started	13	Josh Newsum				99.00	In Progress X	Recently Viewed	icently.
Employ More Researchers	Started	14	Josh Newsum	jnewsum@origamirisk.com	06/29/2020	06/30/2020		Not × Applicable		
MAP Action Plan	Assigned / Released	20	Asma Ghobriel			09/30/2020	0.00	Not Started X		
Validations will be activated	Not Started	29	Josh Newsum			02/26/2021	100.00			
RFP for new PMP Software	On Track	31						8		

#### **Business Continuity Management (BCM)**

Plan for, test, and manage continuity events within a single system to increase operational resilience and reduce business interruptions. Origami Risk clients gain a comprehensive understanding of their readiness and can monitor the entire resiliency process. Origami offers:



- Business Impact Analysis
- Collaborative Business Continuity Planning
- Scheduled or Ad-Hoc Plan Testing
- Automated Plan Execution
- Connect Plans to Locations, Processes, Compliance Obligations, and more

#### **Internal Controls Management**

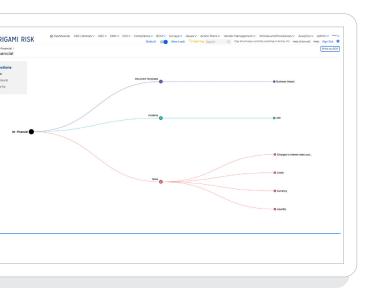
Improve transparency into the effectiveness of internal risk controls with capabilities to plan, test, and manage IT, financial, and operational controls within a single system. Origami offers:

- Control Hierarchy
- Plan and Test: Operational, IT, and Financial Controls
- Multi-level Approval Processes with Automated Notifications
- Controls Question Library
- Configurable Rating for Control Evaluation
- Auto-calculated Control Test Scores
- Connect Controls to Risks, Regulations, Frameworks, and more

Controls	-		New Control	More • Co
	it Criteria Edit Columns Show Filter String			All
CONTROL NUMBER	NAME	OWNER	SCORE RATING	ISC
C001 🗳	Acquire forward contracts - GDPR	Josh Newsum	100.00 Effective	×
c002 😂	Constrain activities to home country	Josh Newsum	75.00 Effective	× Fi
C003 🗳	All contracts in home country currency		75.00 Effective	× No
C004 😂	Employ Lobbyists	Asma Ghobriel	50.00 Partially Effective	* L
coos 😂	Political donations	Josh Newsum	100.00 Effective	*
C006 😂	Employ PR experts	Asma Ghobriel	100.00 Effective	× Ina
C007 🗳	Employ Researchers		50.00 Partially Effective	<b>×</b> N
C008 😂	Increase geo-diversity of clients		50.00 Partially Compliant	× But
C009 🚭	Establish stand-by / contingent loan resource		50.00 Not implemented	× A
C0010 🗳	Develop leading KRIs of credit squeeze		100.00 Effective	×
C0011 😂	Develop leading KRIs of economic indicators			* 0w
C0012 🗳	Expand Markets		100.00 Effective	*
C0013 😂	Long term health coverage		10.00 Not Effective	× 15 C
C0014 🗳	Establish KRis to monitor instability index		100.00 Effective	<b>×</b> A
C0015 😂	Limit investment in low index countries to no more than 5% of annual expenditure	Josh Newsum		* 5
C0016 😂	Long term contracts for staff		20.00 Not implemented	*
C0017 🗳	Develop/acquire innovation monitoring process	3osh Newsum	10.00 Not implemented	× Re
C0018 😂	Invest in likely competitors to offset revenues	Josh Newsum		* NO
C0019 😂	Acquire social media monitoring service		83.34 Effective	
C0020 😂	Develop crisis plan for branding		100.00 Effective	×
C0021 😂	Acquire regulatory change monitoring service			*
C0023 😂	Develop generic crisis plan		100.00 Effective	×
C0024 🗳	Create a project plan for any acquisition, JV or partnership			*
C0026 😂	Diversify products or services			*
C0027 😂	Monitor Shareholder comments		33.34 Partially Effective	*

#### **Internal Audit**

Optimize audit efficiency and improve organizational collaboration by focusing on results, not the process. Origami Risk's internal audit solution is built around configurable, repeatable processes to reduce manual efforts and automate standard actions. Origami offers:



- Standard, Reusable Audit Templates
- Collaborative Questionnaires
- Monitor Audit Activity Status
- Connect Audits to Risk, Controls, Regulations, and more
- Manage Workpapers, Findings, Recommendations
- Auto-generate Audit Reports

#### **Policy & Procedure Management**

Help your business coordinate, create, update, review, approve, deploy, and administer corporate policies in conjunction with other governance, risk, and compliance activities. Origami Risk is a flexible, single platform to manage your policies and procedures. Origami offers:

- Centralized Repository of Corporate Policies and Procedures
- Creation, Review and Approval, and Publishing Workflows
- Document Version Controls
- Portal for Policy Access and Attestation

Documents						-		Nev	Document Mo	ore 🕶	Document
-										_	All Docume
√ All Documents Edit Crit	teria Eoit c	Columns Show F	Filter String								Overdue For
TITLEA	OWNER	DOCUMENT TYPE	LAST REVIEW	LAST REVIEWED BY	NEXT REVIEW DATE	V FILE	CURRENT VERSION	IN REPOSITORY	ENTRY DATE		Filter By
2022 Sexual Harassment Policy	3osh Newsum	Policy				Sexual Harassment Policy.docx	3	Yes	03/24/2022 10:05 PM	×	Document Tit
Access Review Policy help	Josh Newsum	Policy	11/14/2022	Josh Newsum	09/14/2023	Electronic-Communication-Plan.docx	16	Yes	01/24/2022 10:46 PM	*	File Name
Alsco Sample BCM Plan	Josh Newsum	Workpaper				Steps 21.docx	2	No	12/07/2022 1:09 PM	*	Version Numb
another test	Josh Newsum					Word File with Header and Footer.docx	2	No	02/13/2023 1:13 PM	*	Inactive
AR Process Walkthrough	3osh Newsum	Walkthrough				Process+Documentation+Template.doc.docx	4	No	09/14/2022 8:45 PM	*	No Search Tag
attestation test 0916	3osh Newsum					No. 100 test.pdf	2	No	09/16/2022 9:07 AM	*	None
Audit Report Sample - AC_29	Allen Chen					Audit Report Sample - AC_29.docx	1	No	04/12/2023 11:21 AM	*	Search C
Audit Workpaper AC	Allen Chen		02/15/2023	Allen Chen	05/18/2044	8 Sample Workpaper (1).XLSX	2	No	05/25/2023 9.19 AM	×	Recently V
BC Coordinator Job Description	Brandon Thompson		07/30/2021	Josh Newsum		Brandon Thompson Blo.docx	1	No	02/24/2022 10:41 AM	*	Access Revi 2022 Sexual
BCM Document for Review	Josh Newsum					Disaster Recovery Procedures for 3C 2022     Revised (2) (1).docx	2	No	03/02/2022 8:45 PM	×	
BCM Plan	Josh Newsum	Policy				B Steps_21.docx	1	No	12/08/2022 9:20 AM	*	
BCM Plan Example	Josh Newsum	Walkthrough				Heluna Health BCM Plan Sample_28.docx	1	No	10/21/2022 9:16 AM	*	
Benzene SDS	Michelle Huizenga					E Benzene.pdf	2	Yes	05/23/2023 12:49 PM	*	
Breakdown SOP	Josh				09/30/2022	Breakdown SOP docx		Ves	03/31/2022		

## **EHS** Solutions

## 🎷 ORIGAMI RISK





#### Safety Management

Manage and track safety programs and data from a single system. Offerings include:

- Incidents & Investigations
- Corrective & Preventative Actions (CAPA)
- Safety Meetings, Trainings & Certifications
- Behavior Based Safety (BBS) Management
- Audits & Inspections
- Driver Qualification Files (DQF)

New Incident						
Employee State:	- None Selected - 🗸 🗸			Employment Status:	- None Selected -	~
Employee Postal Code:	exc 60601			Work Week:	🗌 Sun 🗌 Mon 🗌 Tu	ie 🗌 We
Employee Country:	- None Selected - v			Days Worked Per Week:		
Employee Home Phone:	(xoox) xoox-xoox (xoox)			Average Weekly Wage:		
Employee Work Phone:	(xoor) xooor-xooor			Time Began Work:	hh:mm AM/PM	
Employee Email:	email@domain.xxx			Last Worked Date:	mm/dd/yyyy	
				Full Pay On Day Of Injury:	⊖ Yes ⊖ No	
				Disability Date:	mm/dd/yyyy	<b></b>
				Death Date:	mm/dd/yyyy	1
Nature: Questions on incident class	Manalana .	Q				
Nature:		Q				
Questions on incident class	ification?					
<ul> <li>Injury area can be selected fr</li> <li>Injury is unknown, internal, or</li> </ul>		i Use the Body Pa	art Diagram to select a	a general area of the body where th	he primary injury occurr	ed.
O injury is unknown, internal, or		This will narrow	the selection of Body	Part codes to choose from.		
	90	Body Area Selected	Arm			
		Body Part: •		~		
		Percent Impairment		0.00		
		Percentage: •				
6			mpairment Percentage.	Required field.		
F		Not Reportable (	0			

#### **Process Safety Management**

Foster a culture of collaboration, communication, and transparency to identify and reduce hazards and prevent injuries and illnesses before they occur. Offerings include:

afety Analysis Ro 22-00001 -	eccords > Lifting Chemical Containers					More
ature: be: E	Sarah Templeton 0V03/2022	Signature Name Date:	Rebecca M oV/05/2022			
Steps						Show A
JENCE JOB ST	TEP	RECOMMENDED ACTIONS	INHERENT RISK ASSESSMENT	RESIDUAL RISK ASSESSMENT	IMAGE	
		damage to what you're lifling.			35	
	orting heavy chemical container to vater mixing station.	Evaluate condition of the floor path from origin to destination.	HICH RISK	HICH BISK		in the second se
Setting	g heavy chemical container down.	Ensure an even surface next to the mixing station.	MODERATE RISK	LOW RISK	1199	<u>.</u>

- Job Safety Analysis (JSA)
- Lockout / Tagout (LOTO)
- Compliance Audits
- Safety Meetings, Trainings & Certifications
- Permit to Work
- SDS Management

#### **Environmental & Regulatory Compliance**

Reduce manual tracking of environmental and compliance tasks and documents by managing your program digitally. Offerings include:

Actions Ed	it Criteria Edit Columns Show	Filter String			Ne	w Action New Appointment More
Movembe	er, 2023					Day Week Month
	Monday	Tuesday	Wednesday	hursday	Friday	Saturday
	30 Create Meeting Agenda	31	01 Review Changing Permit Requir	02	03	04
		Title:	Review Changing Per Requirements	x mit		
05	. 06	Descr Due D	lption: http:////2023	09	10	11
		Owne Categ	r: Sarah Templeton ory: Task		Create Meeting Agenda	
		Linke	d To: Document Control	-		
12	13		Upcoming Safety Meeting on 1	16	17	Review New Incident
						1 Review New Incident
19	20 Review Chemical Request	21 Order Chemical, Hydrochloric A	22. Review Changing Permit Require	23	24	25
26	27	28	29	Create Meeting Agenda	Add Attendees	
				Create Meeting Agenda		

- Regulatory Compliance Library
- Compliance Tasking & Calendar
- Environmental Permit Management
- Environmental Assessments
- Regulatory Content Integration with STP (including audit content from 100+ jurisdictions including all 50 states)

#### **Chemical Management**

Ensure proper tracking and communication around chemical management and hazards. Offerings include:

- Chemical Requests
- SDS Management
- Chemical Profiles
- Inventory & Transactions

Hydrogen Peroxide Identification of Subs Product						
			Properties			
Product Name:	Hydrogen Peraxide		EHS:	Yes		
Product Code:	1008		Physical State:	Liquid		
Trade Secret:	No		pH Value:	33		
			Boiling Point:	108C		
Vendors						
Supplier Contact:	Avantor Performance Materials		NFPA Rating			
Supplier Product No:	5803		NFPA Health:	© 3 - EXTREME DANGER		
Manufacturer Contact:	Avantor Performance Materials		NFPA Flammability:	O 0 - WILL NOT BURN		
Emergency Number:	1-800-424-9300		NFPA Reactivity:	Q 1 - UNSTABLE IF HEATED		
Hazards Identification	n		NFPA Specific Hazard:	Oxidizer		
Hazard Statements:	H272: May intensify fire; oxidizer					
	H302: Harmful if swallowed					
	✓ H314: Causes severe skin burns and eye damage					
	H331: Toxic if inhaled					
	H335: May cause respiratory irritation					
	✓ H340: May cause genetic defects					
	H370: Causes damage to organs					
	<ul> <li>H401: Toxic to aquatic life</li> </ul>					
Physical Hazard:	<ul> <li>Oxidizing Gases</li> </ul>					
Health Hazard:	Acute Toxicity     Skin Corrosion					
	<ul> <li>Skin Corrosion</li> <li>Skin Irritation</li> </ul>					
	✓ Eye Effects					
	<ul> <li>Germ Cell Mutagenicity</li> </ul>					
	Target Organ Systemic Toxicity: Single and Repeated States (States)	ited Exposure				
Environmental Hazard	Acute Aquatic Toxicity					
Signal Word:	& Danger					
$\nabla \nabla$						
			Hide Details			
Chemical Ingredients					New Chemical Ingredient	
INGREDIENT NAME	CAS# EC#	UPPER CONCENTRATION	INCLUSIVE	LOWER CONCENTRATION	INCLUSIVE	UNIT
Hydrogen Peroxide	7722-84-1 231-765-0					None



#### **Occupational Health**

Help reduce chemical, biological, and physical exposures and risks, thereby protecting their employees and the environment. Offerings include:

- Industrial Hygiene
- Ergonomics
- Case Management
- Testings & Screenings (including Respirator Fit Test)
- Vaccination Tracking

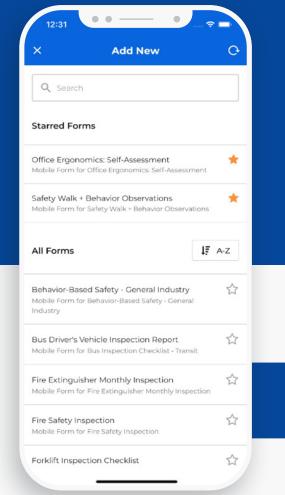
Ergonomic Assessments Completed	Ergonomic Risk Out of 100%	WISHA Lifting Index Average (0-1+)	REBA Score Average (1-11+)	
379	54.49	1.46	6.63	
creening Assessments				
Ergonomic Assessments By Location				
Ars Manufecturing Facility Aisport Alexandria Achorange Bosen Chicago Chicago				
Mami 8 38 8	70	20 0 18 9 0		
Phoenix San Diego 22 0 Schwartz Industries 0.0	3 · · · ·			70
o	Asses	100	200	
·		isment Goal		

## Platform



## Platform: Origami Mobile

## 🎔 ORIGAMI RISK





# **RISK** & **SAFETY**

# ON THE GO

Origami's mobile app currently supports audit, inspection, observation entry, incident reporting, and other features from mobile and tablet. **You can:** 

- Fill out standard checklists based on best practices or forms designed specifically for your organization by your safety team.
- Detect working environment hazards and behavior trends.
- Trigger corrective action plans.
- Gather data from the field, enabling your team to identify risks, hazards, and opportunities for improvement.
- Analyze safe/unsafe employee behaviors and conditions.

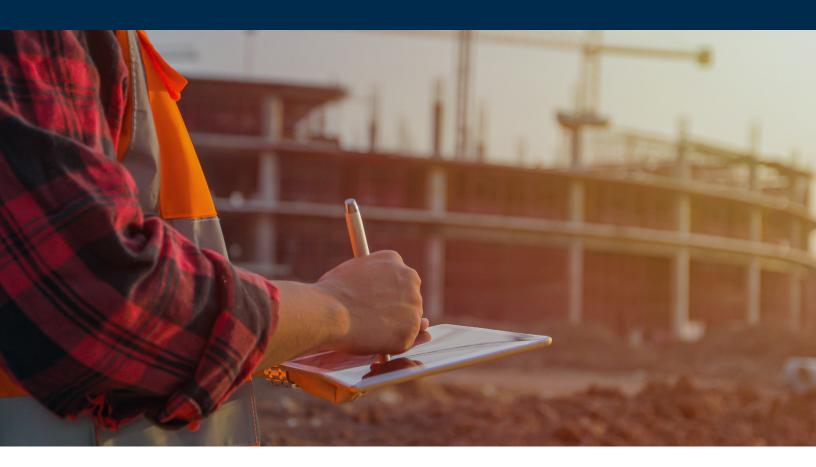
#### **Key Features Include:**

- Offline Mobile Functionality
- Easy Navigation
- Optimized Workflows
- Automation and Standardization
- Media Upload
- Easy Sign-In
- Voice-to-Text
- One Centralized System

#### Learn more at origamirisk.com/mobile.

## Results

## 🎦 ORIGAMI RISK



# Construction company integrates risk and safety data on a single platform



Integrated Risk Management





#### Y ORIGAMI RISK

#### **M**<u>S</u>**CARTHY**

Automated Risk Mitigation Action Planning Supports a Myriad of Construction Projects

CASE STUDY

#### Carthy AT A GLANCE

aiding Companies to the instantiation multiplication of the provided of the pr

From exceptional levels of quality and safety — to ease of maintenance over time, we [McCarthy] are firmly committed to helping our clients and partners achieve the shortand long-term strategic goals of every projection we do."

#### verview

Proof in hyping on Dragam Heak McCarthy Nacl for controlleral file in suggement processions in place that were necessary system. The programs in graninestical in Dragam were developed for protection based on an of -the-base functionality, and then configured to best stal McCarthy programs. Bigelines and compliance statements in online statements and the statement of the statements of the statement of the statement of the statement of the statement based and programs. Bigelines and the statement of the statement based and the statement of the statement of the statement of the based and the statement (BMA) and address date data. Addressing Project Risks

Nochchang Hypochinaka Mochthy participales in over 200 construction projects par year. Each of these projects contains its own and of risk. Project work can spain more than a years time during which associated risks often ebb and flow. Given this variance, the organization needs consident, upto-date, and reliable risk assessment information. If Mochthy fails to practicipal department reliable to each project, they can flow substantial legal, financial, and reputation in risks.

Solutions >> Enterprise Risk Management (ERM) >> Claims, Certificates (including OCR) >> Project Management (Locations, Exposur Contracts, and Policies)

Solution Suites >> Governance, Risk, and Compliance (GRC) >> Risk Management Information System (RMIS)

Results >> Creation of the MAP (Mitigation Action Planning) Program

SFully-automated risk identification and project briefs through questionnaire completion by project managers

action plans, and MAP questionnaires >> Project managers can score risks associated with specific projects and impacts >> Notification to the ethics and compliance team if no action is taken, so reasoning and compliance and compliance team in a



## Origami is an award-winning provider



#### EHS:

- Only Innovator profiled amongst 23 prominent EHS vendors in the Verdantix Green Quadrant
- Noted for strengths in EHS Compliance and Risk Management, Control of Work, Safety Management, and Incident Management
- Recognized for the efficiencies with EHS, RMIS, and GRC on a single platform

The provision of RMIS and GRC capabilities in the Origami Risk platform allows clients to remove silos between disparate solutions, identify interconnected risks, consolidate claims and policy data, and ensure that reporting capabilities provide the insights needed for an integrated response.

Safety Management Software Buyer's Guide Verdanix

BUSINESS INSURANCE INNOVATION AWARDS 2024 ORIGAMI MOBILE

Business Insurance Innovation Award Winner 2024

Origami Risk continues to solidify its role in the EHS marketplace as an innovator with the introduction of its next-generation mobile app with modern performance and consumer-like navigation, filtering, and searching capabilities.

VP of Research, EHS and Risk Management, Verdantix

## Recognition





#### **RMIS:**

Recognized in *Redhand Advisor's 2024 RMIS Report* as the:

- Most comprehensive solution vs competitors
- Only vendor who leads in "Strong" and "Very Strong" across all categories for System Capabilities
- Consistently meet our clients' needs every year NPS 18% above industry average

#### **GRC**:

- Recognized in <u>2024 Verdantix Smart Innovators:</u> <u>Operational Resilience Software</u>
- Noted in The Governance, Risk, and Compliance Platforms Landscape, Q2 2023 from Forrester
- Business Insurance 2021 Innovation Award Winner for ERM Crowdsourcing Assessment Tool
- Business Insurance 2023 Innovation Award runner-up 2023 for Risk Mitigation Action Plans (MAP) Program in partnership with McCarthy Building Companies, Inc.



The Governance, Risk, and Compliance Platforms Landscape, Q2 2023 from Forrester



Using Origami's single platform, safety leaders benefit from improved visibility of safety initiatives and the related impacts on incidents, injuries, hazards, risks, citations, litigations, and fines.

Safety Management Software Buyer's Guide Verdanix

# Integrated Risk Management

RMIS

#### About Origami Risk

Origami Risk provides integrated SaaS solutions that simplify risk, insurance, compliance, and safety management. Origami delivers its highly configurable RMIS, GRC, EHS, and Healthcare risk management solutions from a secure, scalable platform that includes tools for centralizing data, automating critical workflows, and providing insight into risk and safety initiatives. A singular focus on client success underlies Origami's approach to developing, implementing, and supporting their innovative, award-winning software.

Scan the QR code to learn more or contact us at info@origamirisk.com.



origamirisk.com/risk

GRC

