Integrated platform solutions

RMIS
Risk Management Information System

GRC
Governance, Risk and Compliance

EHS
Environment, Health and Safety

**Improved Insights** & **Outcomes** Through **Inherently Connected Data**

ORIGAMI RISK

Table of Contents

Improved Insights and Outcomes Through Inherently Connected Data

Origami Risk is a leading provider of integrated software-as-a-service (SaaS) solutions that simplify risk, insurance, compliance, and safety management. Origami delivers a full suite of risk and safety management solutions from a single, secure, cloud-based platform. Highly configurable and completely scalable, our adaptable solutions are capable of meeting any organization's unique needs, regardless of industry.

A truly integrated, single SaaS platform that brings together data across functions enables risk and safety professionals to take insight-driven actions driven from a single source of truth. Break down silos, improve collaboration, and drive better operational and financial outcomes.

- ☑ Lower your total cost of risk
- ☑ Achieve regulatory compliance
- ☑ Negotiate lower premiums
- ☑ Send employees home safely
- ☑ Fortify a risk-aware culture
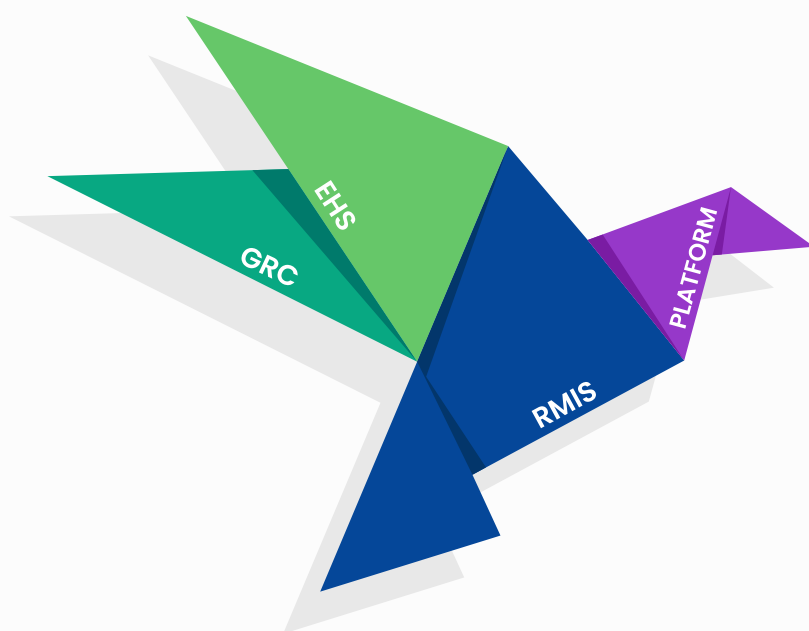
Origami Risk offers a single platform with solutions spanning Risk Management Information Systems (**RMIS**) Environment, Health and Safety (**EHS**); and Governance, Risk and Compliance (**GRC**).

This allows our clients to capture all risk, safety, and compliance data in a single system with the following advantages:

- ☑ Improved visibility into organization-wide risk with a single source of truth
- ☑ Process efficiencies and integrated workflows
- ☑ A more simple IT environment with no need to maintain multiple applications
- ☑ Better continuity of implementation and service from single vendor

RMIS

- Incident Intake & Processing
- Claims Management
- Policy & Renewals Management
- Total Cost of Risk, Exposures & Allocations
- Location & Property
- Dashboard & Reporting

RMIS
Risk Management Information Systems

GRC
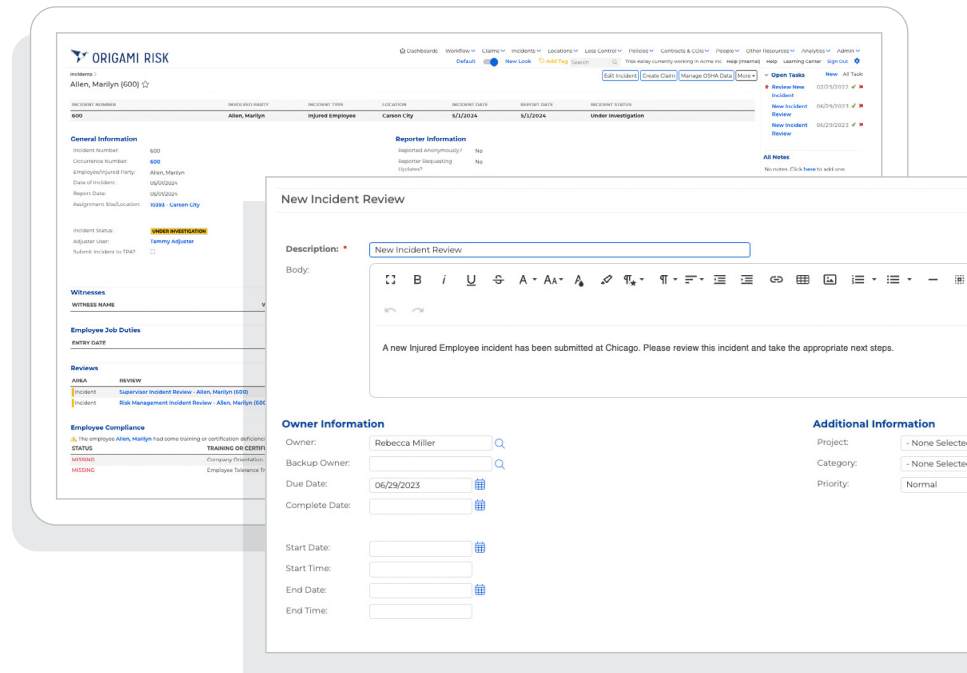Governance, Risk & Compliance

EHS
Environment, Health & Safety

Origami's industry-leading RMIS allows clients to take full advantage of their risk and insurance data to prevent losses, control claim costs, inform decisions, and improve renewals to reduce their total cost of risk.
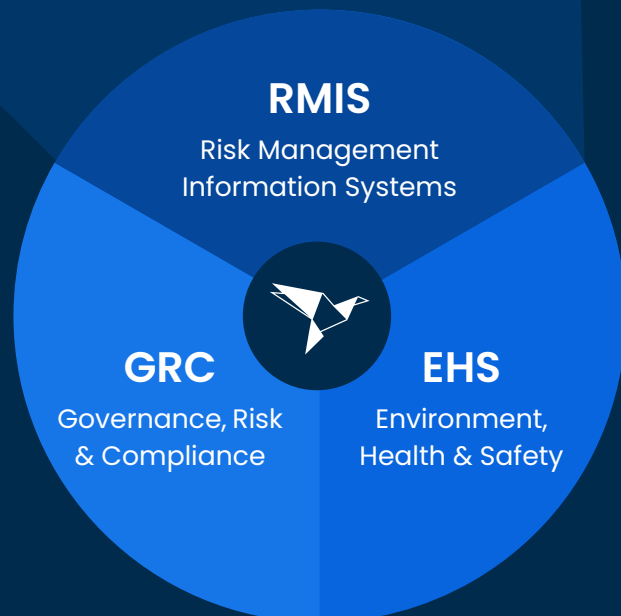
Incident Intake & Processing

From the initial collection of incident details to analysis of the effectiveness of change management initiatives, Origami helps clients transform the way they report, track, and respond to incidents.
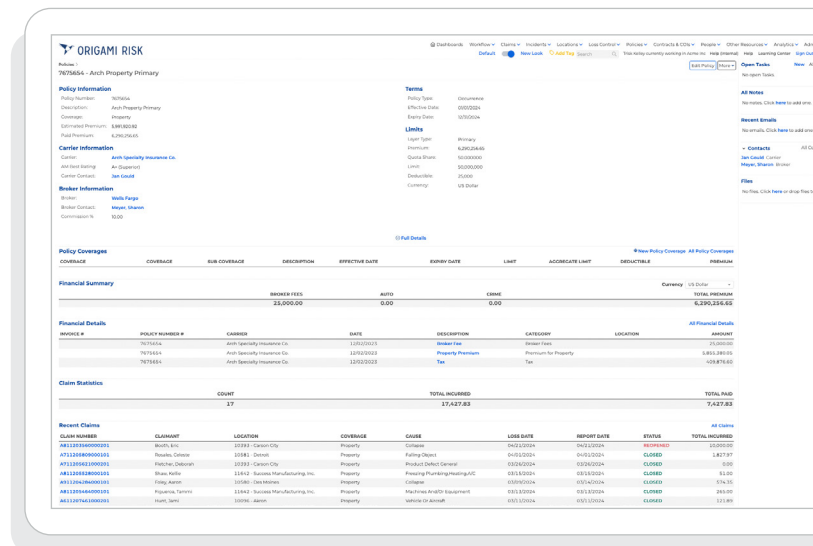
- Web Portal & Mobile Intake Forms
- Grant Access Links
- Automate Investigations, including Root Cause Analysis (RCA) & Corrective Actions
- Incident Triage & Electronic Reporting to Carrier/TPA
- Loss Control, including integration with EHS suite

Policy & Renewals Management

Origami tracks all policy and program details for all lines of coverage captured in the system, including policy, carrier, and broker information, terms, limits, named insureds, perils and exclusions, and any other client-defined data field required. Scanned policy documents and endorsements can be attached to the policy record, making it easy to access policy details at any time.

- Certificate of Insurance (COI) Tracking
- Outbound Certificate Requests Automation
- Claims Integration
- Automated Renewals
- Policy Analysis & Modeling, including Policy Erosion, Coverage Levels, Retention Scenarios & Counterparty Exposure
- Broker Access
- Vendors & Contracts Governance

Dashboards & Reporting

Origami streamlines data analysis by providing tools that standardize data from disparate sources, enabling straightforward like-for-like comparisons. Simplify data in a visual format making it easy to understand and automatically generate and distribute recurring or ad-hoc reports for varying stakeholders' unique preferences. Origami's analytics tools are self-contained, meaning no third-party integrations or complicated design and query tools are required.
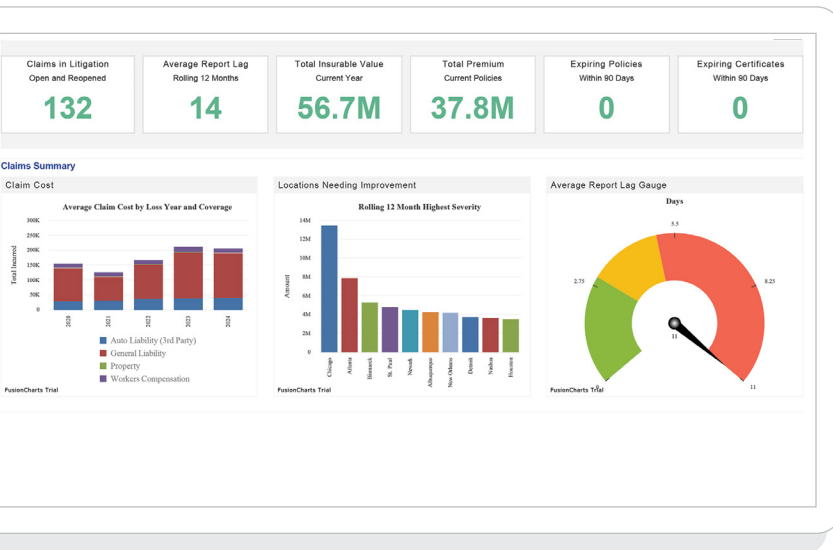
- Standard, Ad-hoc, and Custom Reporting
- Configurable Dashboards
- Data Visualization
- Report and Dashboards Schedules and Automated Distribution
- Claim Comparison Reports
- Adjuster and Program Performance Reports and Widgets
- Certificate of Insurance Tracking

TCOR, Exposures & Allocations

Origami breaks down traditional silos of information by allowing risk managers to easily collect and track exposures, calculate their organization's total cost of risk (TCOR), and manage cost allocations across the enterprise.

- Automated & Centralized Exposure/Value Collection
- Total Cost of Risk (TCOR) Calculations
- Allocation Modules Based on Claim/Loss History & Exposures
- Vendor & Contracts Management
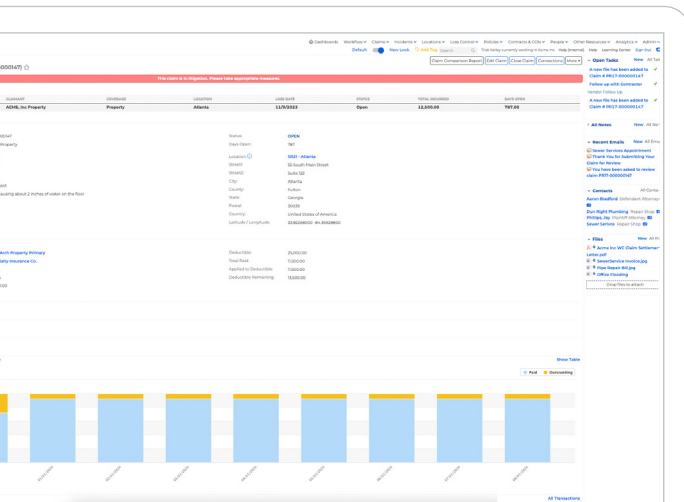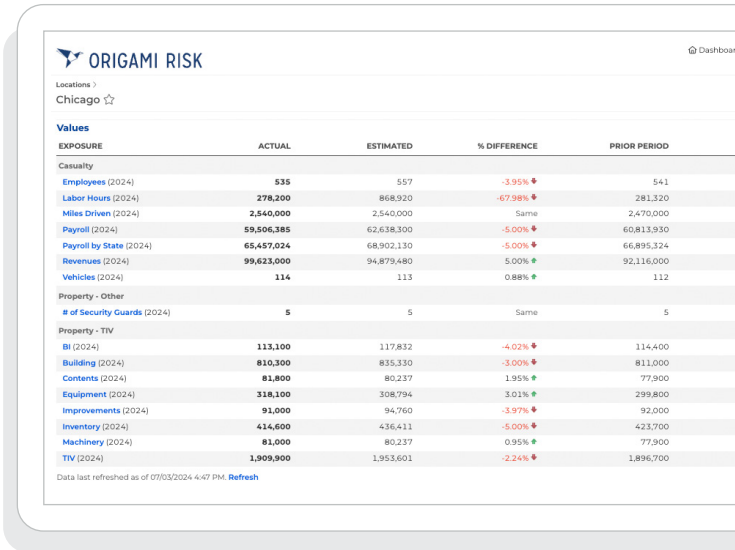
Location & Property Management

Hierarchy and location details are maintained and managed in the Locations module of the system. Track separate financial vs. physical structures, or reconcile as-of reporting to display the way locations were organized at a particular point in time. Clients can also queue reporting from various levels of their location structure.

Within an established hierarchy, individual location details, including property/location details (COPE data, values and exposures, audits/inspections, recommendations, recent claims, associated policies, etc.) and associated records (assets, vehicles) are captured on location records.

- Asset Tracking (e.g. Fleet Management)
- Values Tracking
- Enterprise Values Collection
- Construction Occupancy Protection Exposure (COPE)
- Multiple Location Hierarchies for Reporting (e.g. Geography, Function)

Claims Management

Origami offers an end-to-end claims management solution for consolidating claims data across all lines of coverage, streamlining workflow processes and analyzing losses to identify and take strategic action to reduce costs. As a multi-line solution, the claims module is highly configurable, allowing clients to define the look and feel of a claim record by line of coverage including what data is collected and all associated workflows.

- Automated Workflows & Notifications, including Documents, Notes, Tasks, Emails & Files
- Claims Administration (e.g. EDI, FROI/SROI, CMS 111)
- Policy Integration
- Financial Management
- Litigation Management
- Centralized Communication
- Third-Party Integrations (e.g. HR, Fleet Management, Payroll, Accounting, TPAs, Carrier)

GRC Solutions

Origami's GRC solutions empower business leaders to make better informed decisions to meet their organization's objectives while positioning them for success.

RMIS
Risk Management
Information Systems

GRC
Governance, Risk
& Compliance

EHS
Environment,
Health & Safety

Enterprise Risk
Management

Internal Controls
Management

Vendor Risk
Management

GRC

Corporate Policy
& Procedure
Management

Internal
Audit

Business
Continuity
Management

Compliance
Management
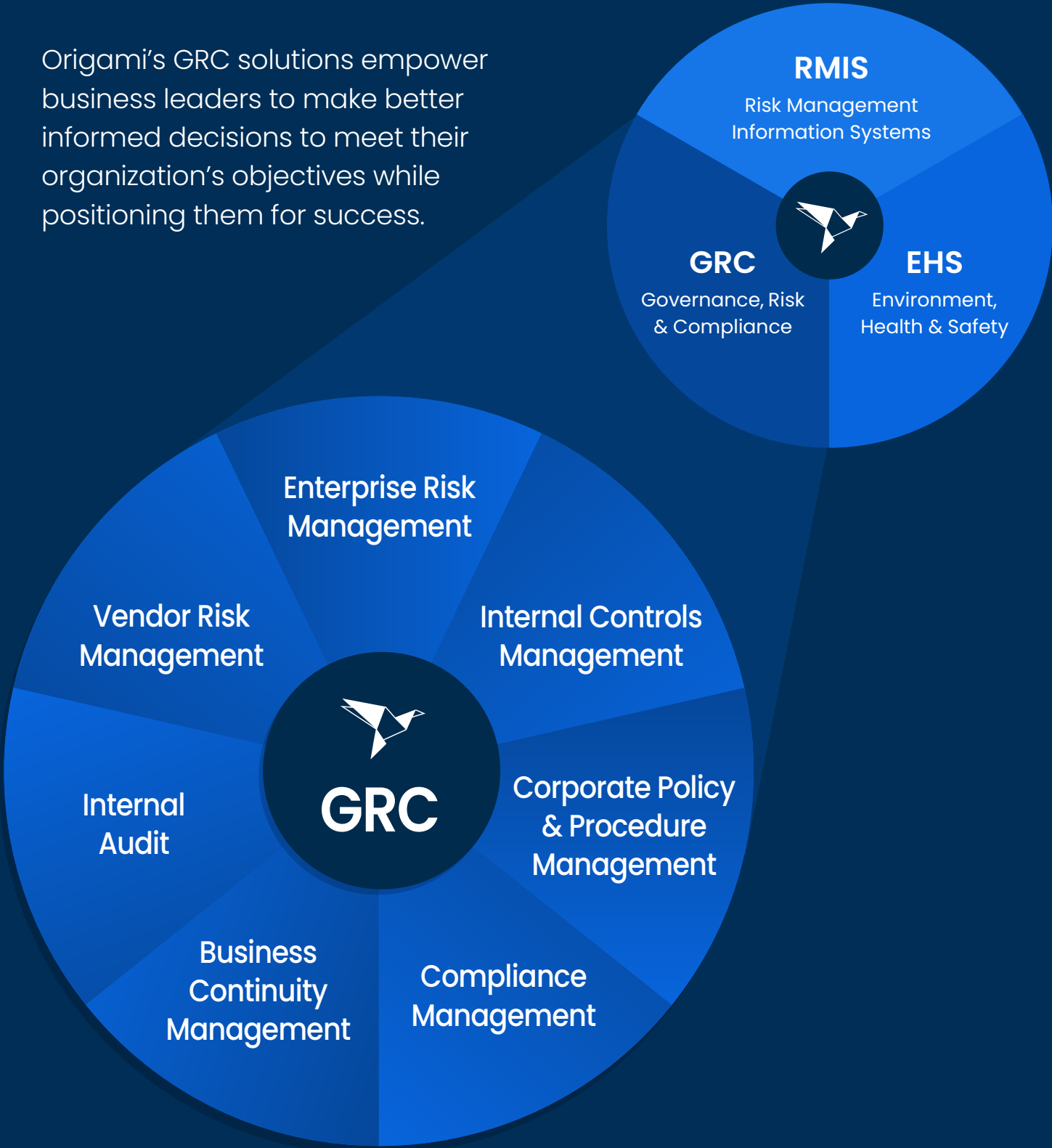
Enterprise Risk Management (ERM)

Origami Risk provides clients with access to practical, easy-to-use tools used for gaining an understanding of their risk profile across insured and uninsured risks. With reliable, real-time insights, it's easier to manage risks and opportunities. Origami offers:

- Highly Configurable Workflows
- Risk and Control Libraries
- Risk Assessments
- Issues and Action Plans
- Configurable Rating and Scoring
- Risk Mitigation Monitoring with KRIs and KPIs
- Connect Risks to Controls, Processes, Regulations, and more
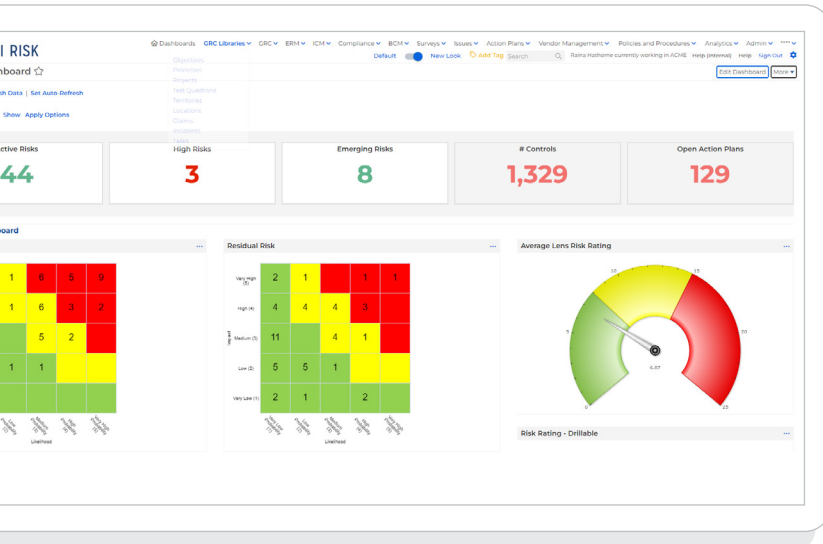
Vendor Risk Management (VRM)

Effectively identify, mitigate, and reduce the occurrence and cost of vendor risk with Origami Risk — from initial onboarding to continuous monitoring. Vendors, suppliers, and other third parties are essential; however, these relationships come with risks that must be managed effectively to preserve an organization's reputation, protect customer data, and minimize business disruption. Origami offers:
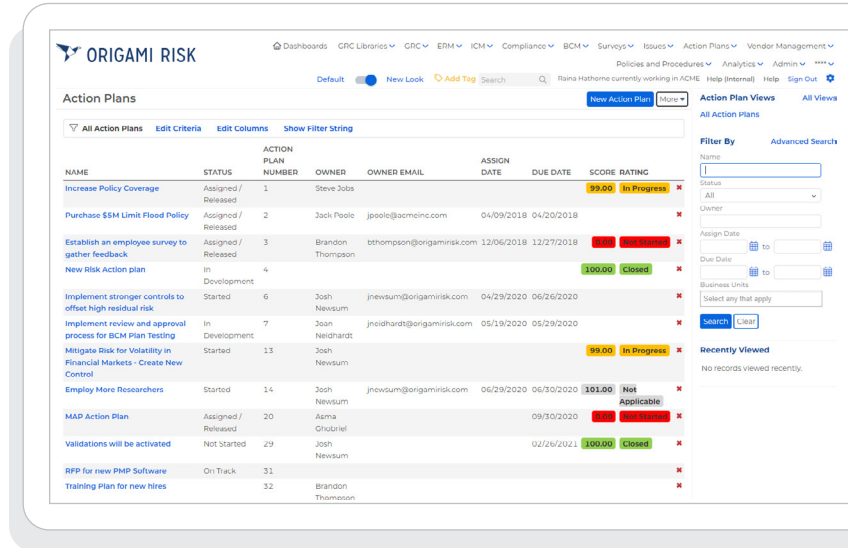
- Holistic View of Third Parties, Vendors, and Suppliers
- Industry-standard SIG / SIG Lite Questionnaires
- Custom Assessments
- Auto-calculated, Configurable Scoring
- Integration for Cybersecurity and Financial Ratings
- Connect Vendor Insurance Information, Contracts, Agreements to Vendor Record
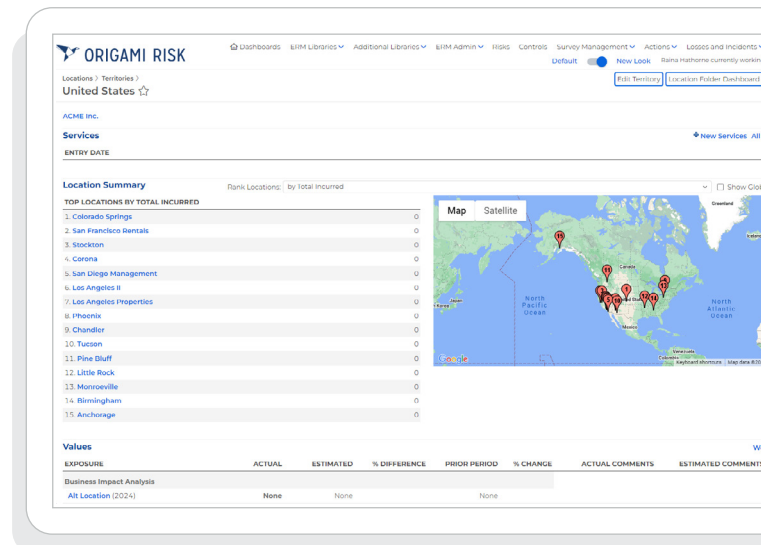
Compliance Management

Ensure audit readiness with tools that continuously measure and report on your compliance status. Origami makes the compliance process transparent, objective, and effective, allowing clients to communicate the importance of compliance management across their organization to help ensure corrective actions are completed. Origami offers:
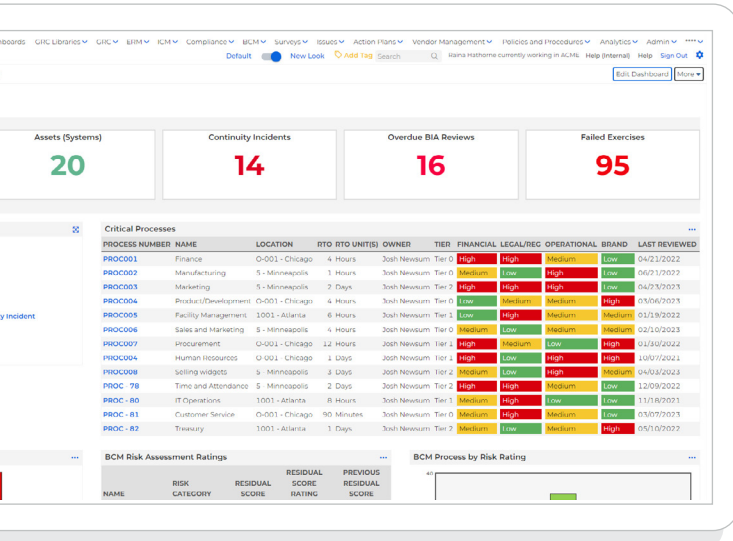
- Tracking of Compliance with Regulations, Standards, and Policies
- Compliance Assessments
- Configurable Rating and Workflows
- Issues and Action Plans
- Collaborative Questionnaires
- Connect Regulations to Risk, Controls, and more

Business Continuity Management (BCM)

Plan for, test, and manage continuity events within a single system to increase operational resilience and reduce business interruptions. Origami Risk clients gain a comprehensive understanding of their readiness and can monitor the entire resiliency process. Origami offers:
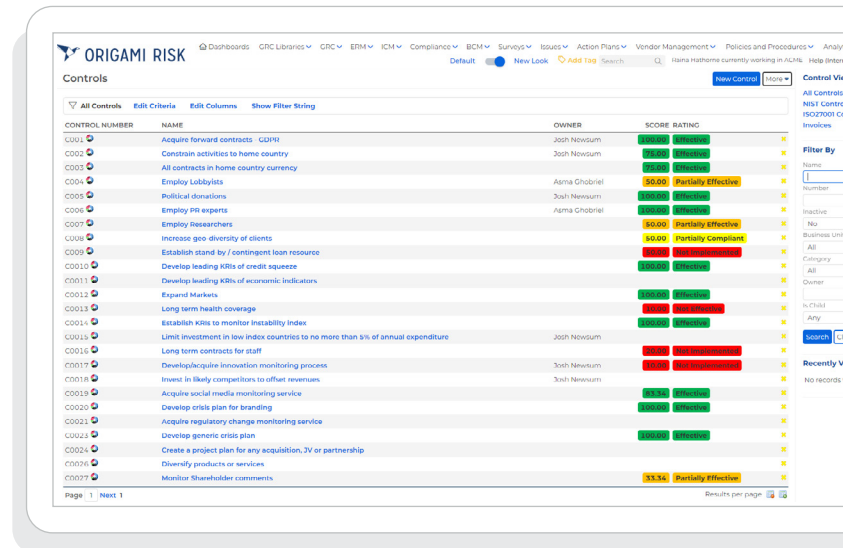
- Business Impact Analysis
- Collaborative Business Continuity Planning
- Scheduled or Ad-Hoc Plan Testing
- Automated Plan Execution
- Connect Plans to Locations, Processes, Compliance Obligations, and more

Internal Controls Management

Improve transparency into the effectiveness of internal risk controls with capabilities to plan, test, and manage IT, financial, and operational controls within a single system. Origami offers:

- Control Hierarchy
- Plan and Test: Operational, IT, and Financial Controls
- Multi-level Approval Processes with Automated Notifications
- Controls Question Library
- Configurable Rating for Control Evaluation
- Auto-calculated Control Test Scores
- Connect Controls to Risks, Regulations, Frameworks, and more

Internal Audit

Optimize audit efficiency and improve organizational collaboration by focusing on results, not the process. Origami Risk's internal audit solution is built around configurable, repeatable processes to reduce manual efforts and automate standard actions. Origami offers:
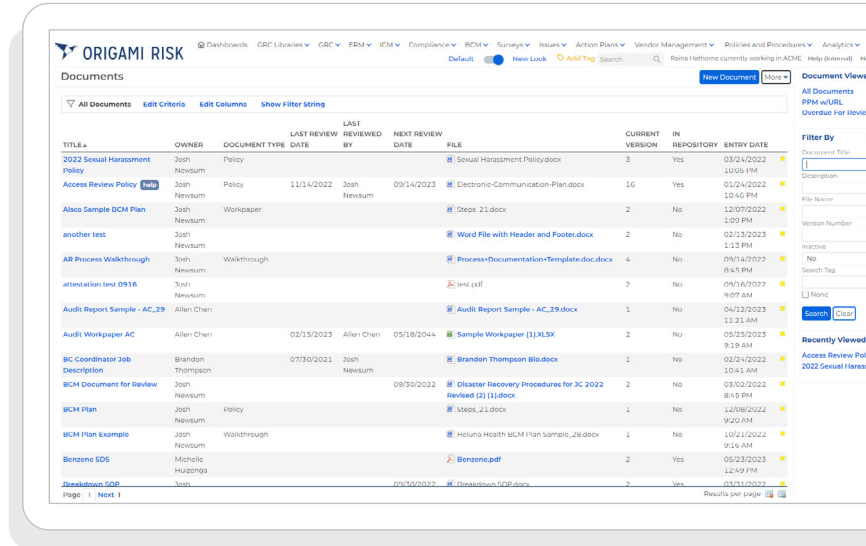
- Standard, Reusable Audit Templates
- Collaborative Questionnaires
- Monitor Audit Activity Status
- Connect Audits to Risk, Controls, Regulations, and more
- Manage Workpapers, Findings, Recommendations
- Auto-generate Audit Reports
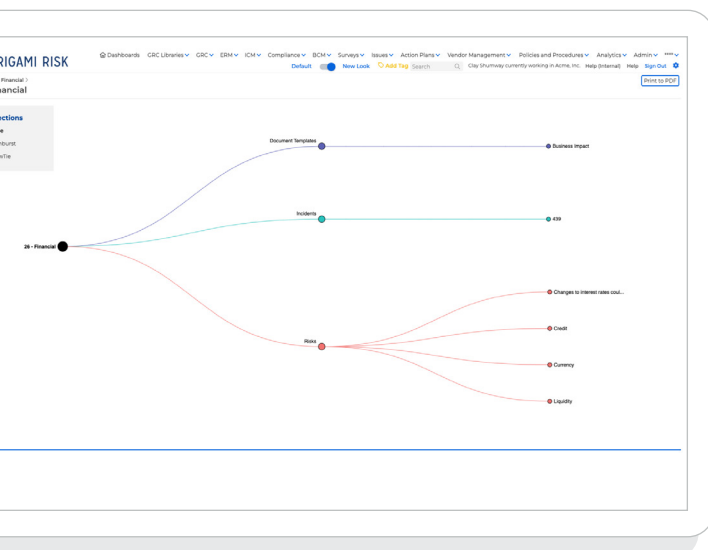
Policy & Procedure Management

Help your business coordinate, create, update, review, approve, deploy, and administer corporate policies in conjunction with other governance, risk, and compliance activities. Origami Risk is a flexible, single platform to manage your policies and procedures. Origami offers:

- Centralized Repository of Corporate Policies and Procedures

- Creation, Review and Approval, and Publishing Workflows

- Document Version Controls

- Portal for Policy Access and Attestation

EHS Solutions

RMIS
Risk Management
Information Systems

GRC
Governance, Risk
& Compliance

EHS
Environment,
Health & Safety

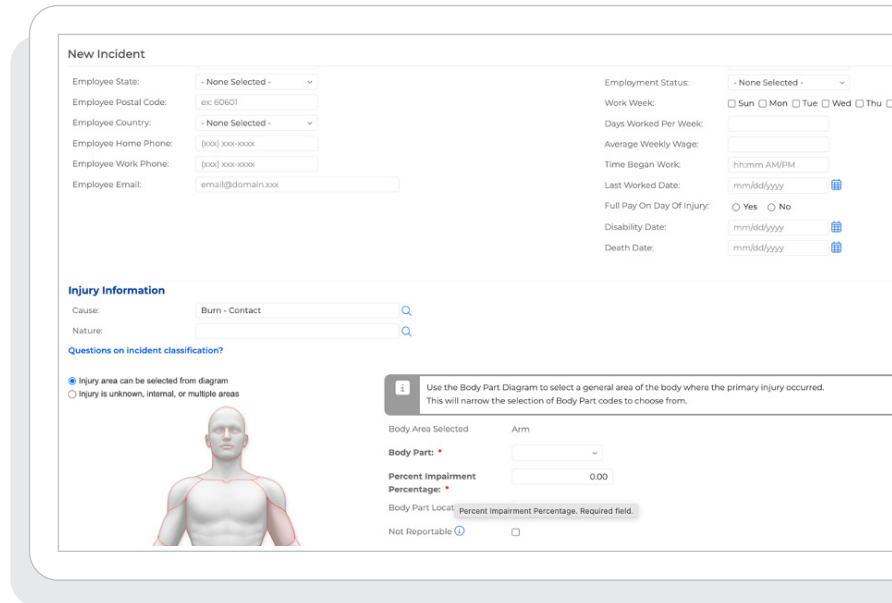Origami offers comprehensive EHS solutions to equip safety teams with the tools required to create a proactive safety culture.

Safety Management

Occupational Health

Process Safety Management

EHS

Chemical Management

Environmental & Regulatory Compliance

Safety Management

Manage and track safety programs and data from a single system. Offerings include:
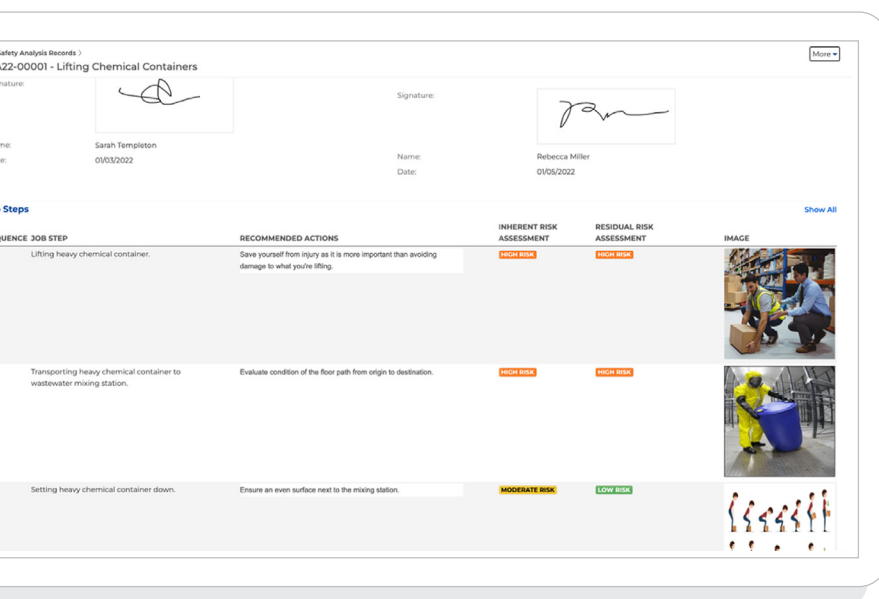
- Incidents & Investigations
- Corrective & Preventative Actions (CAPA)
- Safety Meetings, Trainings & Certifications
- Behavior Based Safety (BBS) Management
- Audits & Inspections
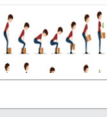- Driver Qualification Files (DQF)

Process Safety Management

Foster a culture of collaboration, communication, and transparency to identify and reduce hazards and prevent injuries and illnesses before they occur. Offerings include:
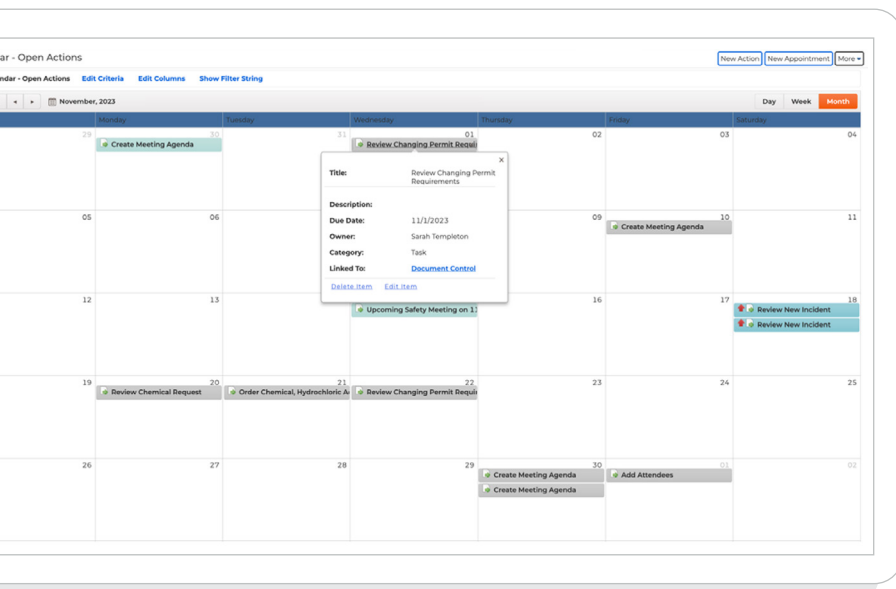

- Job Safety Analysis (JSA)
- Lockout / Tagout (LOTO)
- Compliance Audits
- Safety Meetings, Trainings & Certifications
- Permit to Work
- SDS Management

Environmental & Regulatory Compliance

Reduce manual tracking of environmental and compliance tasks and documents by managing your program digitally. Offerings include:


- Regulatory Compliance Library
- Compliance Tasking & Calendar
- Environmental Permit Management
- Environmental Assessments
- Regulatory Content Integration with STP (including audit content from 100+ jurisdictions including all 50 states)

Chemical Management

Ensure proper tracking and communication around chemical management and hazards. Offerings include:

- Chemical Requests
- SDS Management
- Chemical Profiles
- Inventory & Transactions
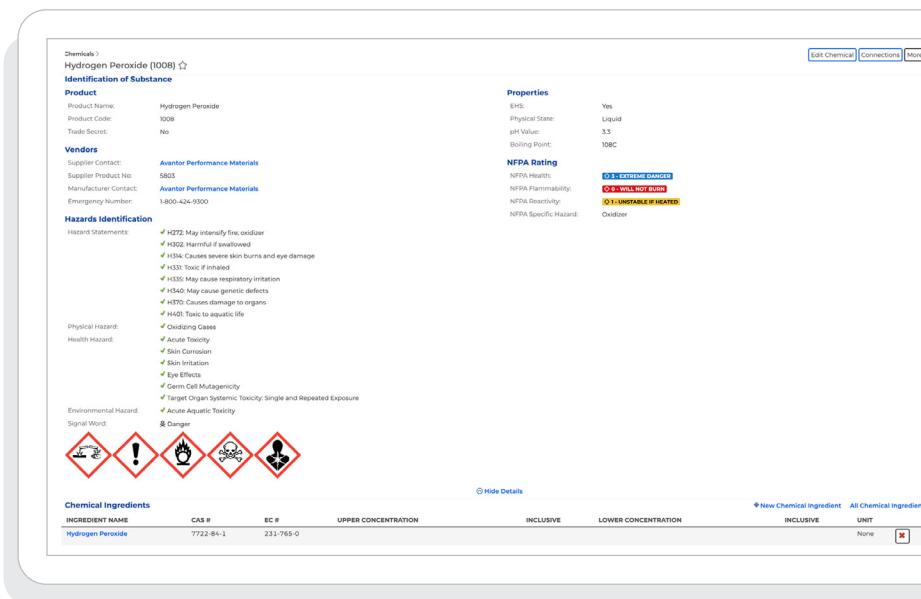
Occupational Health

Help reduce chemical, biological, and physical exposures and risks, thereby protecting their employees and the environment. Offerings include:

- Industrial Hygiene
- Ergonomics
- Case Management
- Testings & Screenings (including Respirator Fit Test)
- Vaccination Tracking

ORIGAMI RISK
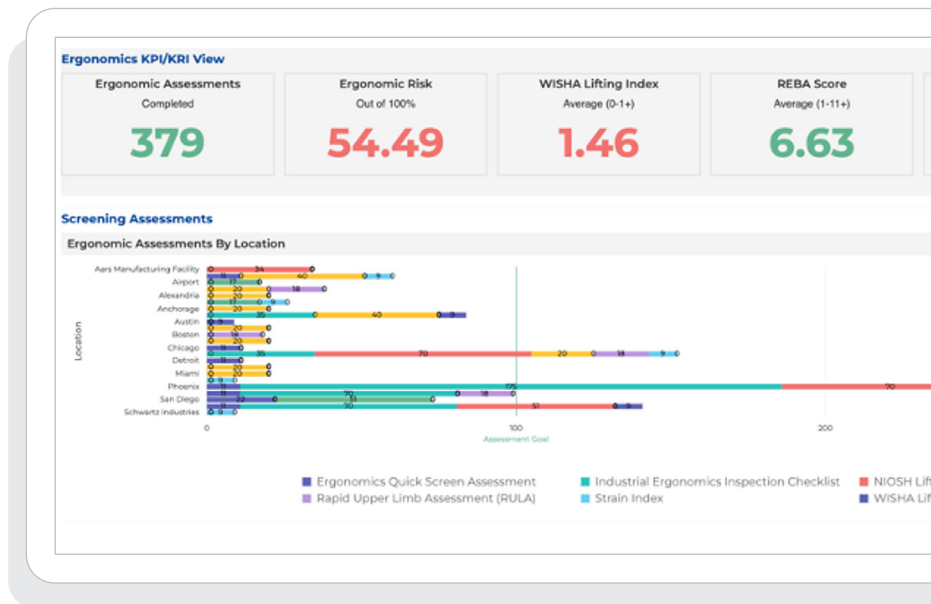
Origami Platform

- ☑ Workflows
- ☑ Location Management
- ☑ Analytics
- ☑ Employee / Contractor Management
- ☑ Portal Access for All Employees
- ☑ Anonymous Event Reporting
- ☑ SMS & Email Notifications
- ☑ GRC, EHS, & RMIS Data Centralization & Connection
- ☑ Fleet Management
- ☑ Task Management
- ☑ Document Control
- ☑ Mobile
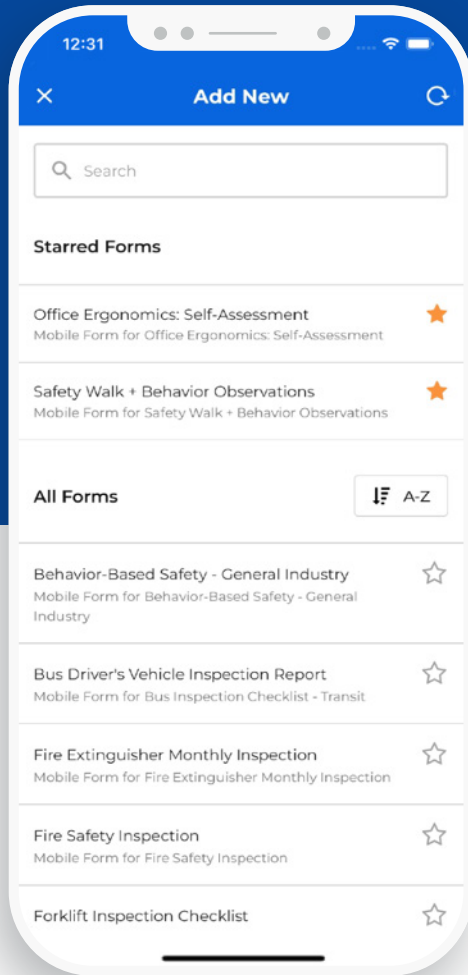
ORIGAMI
MOBILE

RISK & SAFETY

ON THE GO

Origami's mobile app currently supports audit, inspection, observation entry, incident reporting, and other features from mobile and tablet. **You can:**

- Fill out standard checklists based on best practices or forms designed specifically for your organization by your safety team.
- Detect working environment hazards and behavior trends.
- Trigger corrective action plans.
- Gather data from the field, enabling your team to identify risks, hazards, and opportunities for improvement.
- Analyze safe/unsafe employee behaviors and conditions.

Key Features Include:

- Offline Mobile Functionality
- Easy Navigation
- Optimized Workflows
- Automation and Standardization
- Media Upload
- Easy Sign-In
- Voice-to-Text
- One Centralized System

Learn more at **origamirisk.com/mobile**.

Construction company integrates risk and safety data on a single platform

MCCARTHY®

View Case Study 👁

Origami is an award-winning provider

verdantix
Green Quadrant
EHS Software

Innovator

2023

EHS:

- Only Innovator profiled amongst 23 prominent EHS vendors in the Verdantix Green Quadrant
- Noted for strengths in EHS Compliance and Risk Management, Control of Work, Safety Management, and Incident Management
- Recognized for the efficiencies with EHS, RMIS, and GRC on a single platform

The provision of RMIS and GRC capabilities in the Origami Risk platform allows clients to remove silos between disparate solutions, identify interconnected risks, consolidate claims and policy data, and ensure that reporting capabilities provide the insights needed for an integrated response.

Safety Management Software Buyer's Guide
Verdanix

BUSINESS INSURANCE
INNOVATION
AWARDS
2024

ORIGAMI MOBILE

Business Insurance Innovation
Award Winner 2024

Origami Risk continues to solidify its role in the EHS marketplace as an innovator with the introduction of its next-generation mobile app with modern performance and consumer-like navigation, filtering, and searching capabilities.

Bill Pennington
VP of Research, EHS and Risk Management, Verdantix

RMIS:

Recognized in *Redhand Advisor's 2024 RMIS Report* as the:

- Most comprehensive solution vs competitors
- Only vendor who leads in "Strong" and "Very Strong" across all categories for System Capabilities
- Consistently meet our clients' needs every year — NPS 18% above industry average

GRC:

- Recognized in *2024 Verdantix Smart Innovators: Operational Resilience Software*
- Noted in The Governance, Risk, and Compliance Platforms Landscape, Q2 2023 from Forrester
- Business Insurance 2021 Innovation Award Winner for ERM Crowdsourcing Assessment Tool
- Business Insurance 2023 Innovation Award runner-up 2023 for Risk Mitigation Action Plans (MAP) Program in partnership with McCarthy Building Companies, Inc.

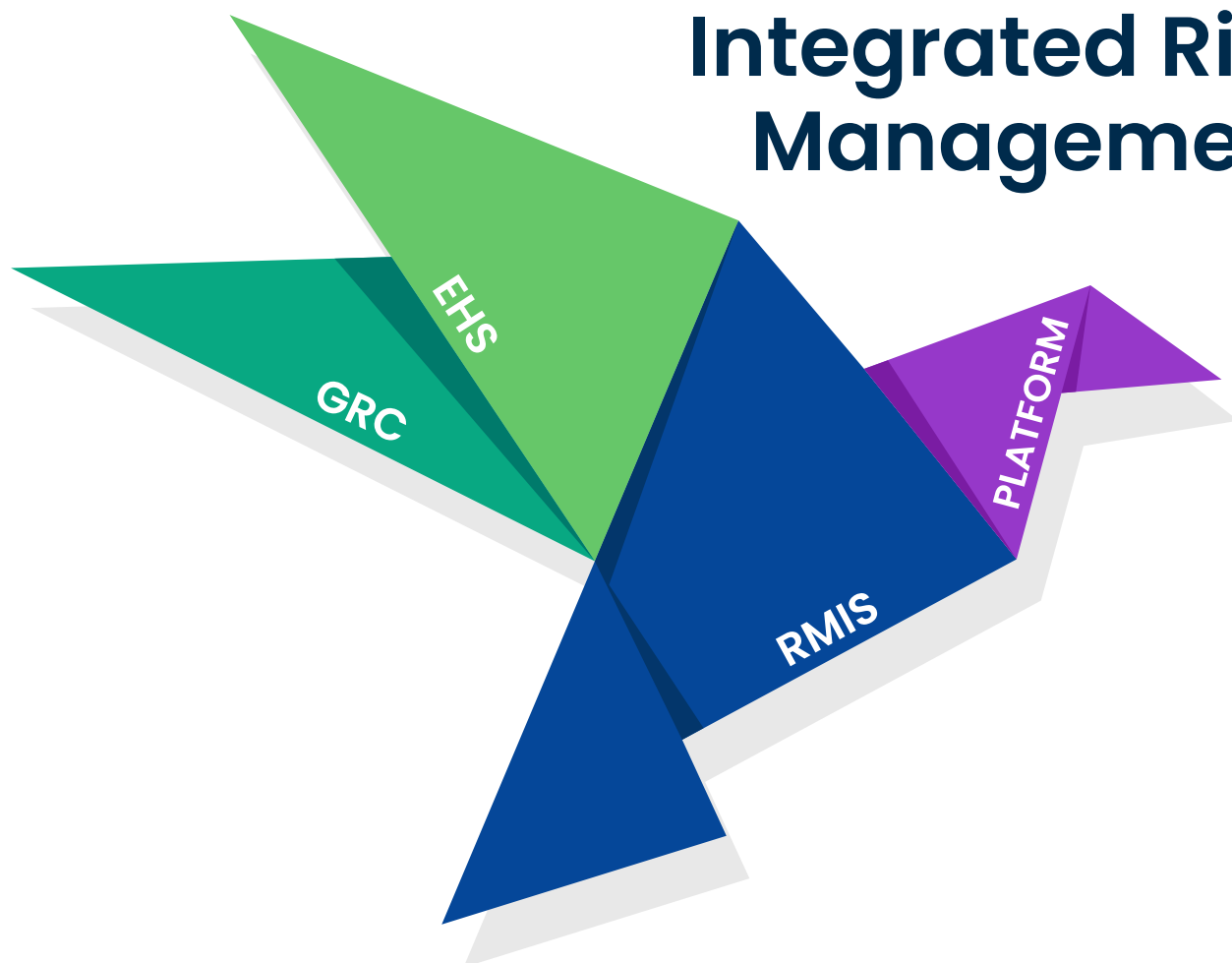> **"** Using Origami's single platform, safety leaders benefit from improved visibility of safety initiatives and the related impacts on incidents, injuries, hazards, risks, citations, litigations, and fines.

Safety Management Software Buyer's Guide
Verdanix

Integrated Risk Management

EHS

GRC

PLATFORM

RMIS

About Origami Risk

Origami Risk provides integrated SaaS solutions that simplify risk, insurance, compliance, and safety management. Origami delivers its highly configurable RMIS, GRC, EHS, and Healthcare risk management solutions from a secure, scalable platform that includes tools for centralizing data, automating critical workflows, and providing insight into risk and safety initiatives. A singular focus on client success underlies Origami's approach to developing, implementing, and supporting their innovative, award-winning software.

Scan the QR code to learn more or contact us at info@origamirisk.com.

origamirisk.com/risk

ORIGAMI RISK