

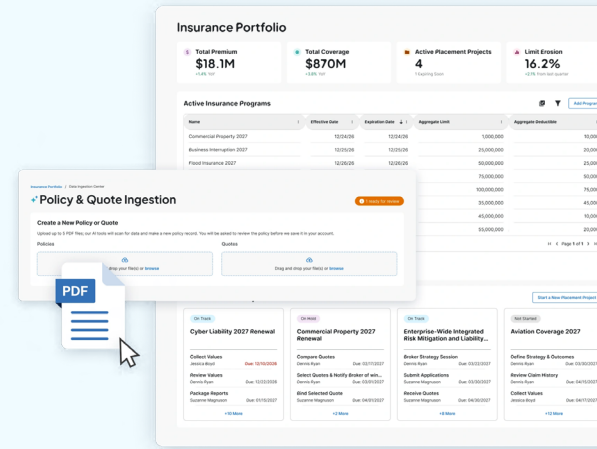
Insurance Program Management



Manage the full insurance lifecycle with a single, unified workspace

Insurance program management is often fragmented across spreadsheets, PDFs, broker portals, and email threads. This dispersion makes it difficult to maintain visibility, defend decisions, and manage renewals proactively. Risk teams need a system that strengthens control, credibility, and financial outcomes.

Origami Risk's Insurance Program Management solution provides an end-to-end, AI-enabled system of record and execution. Centralize policy data, structure renewal workflows, and connect quotes, endorsements, and financials in one platform. The result is real-time visibility, stronger negotiating leverage, and confidence in strategic decisions.



Establish a single source of truth for your insurance program

Eliminate fragmented data and gain complete program visibility.

- Centralize all policy, quote, and endorsement data in one system of record.
- Automatically extract and structure policy data from carrier documents using AI.
- Maintain real-time visibility into coverage, limits, premiums, and renewals.
- Link policies, claims, exposures, and financial data for full program context.
- Ensure data accuracy and consistency with built-in validation and audit controls.
- Reduce reliance on broker-held data and retain ownership of program insight.

Take control of renewals and placement workflows

Move from reactive renewals to structured, proactive execution.

- Manage renewals and new business placements in a centralized project workspace.
- Assign tasks, monitor timelines, and ensure accountability across stakeholders.
- Capture broker communications, documents, and decisions in one place.
- Compare quotes side-by-side and convert selected quotes directly into policies.
- Standardize workflows to reduce missed steps and compressed timelines.
- Improve coordination across internal teams, brokers, and carriers.
- Create continuity and repeatability across renewal cycles.

Strengthen negotiating leverage with defensible insights

Document decisions and improve confidence in placement strategy.

- Store and retain all quotes — bound or unbound — for full historical visibility.
- Link quotes directly to placement workflows and resulting policies.
- Maintain a clear, auditable record of decision rationale.
- Enable faster, more confident responses to executive and audit inquiries.
- Support stronger negotiations with data-backed insights.

Gain real-time insight into program performance

Turn insurance data into actionable intelligence.

- Monitor premiums, renewals, and program KPIs through centralized dashboards.
- Analyze trends across policies, placements, and financial performance.
- Identify cost drivers and opportunities to optimize program structure.
- Deliver executive-ready reporting without manual data consolidation.
- Support TCOR visibility and financial planning with accurate, connected data.
- Enable more strategic, forward-looking decision making.

Track policy changes and financial impact with precision

Eliminate blind spots from mid-term endorsements.

- Manage endorsements through a structured, auditable workflow.
- Track coverage changes, timing, and associated premium adjustments.
- Link endorsements directly to financial transactions and reporting.
- Maintain a complete history of policy evolution throughout the term.
- Reduce risk of coverage gaps or undocumented changes.
- Improve renewal readiness with full visibility into program changes.

Built on a unified RMIS platform

Origami Risk's Insurance Program Management solution is natively built within our cloud-based RMIS platform, connecting insurance data with claims, exposures, and financial reporting. This unified architecture eliminates silos, ensures real-time data consistency, and enables a comprehensive view of risk across the enterprise.

About Origami Risk

Origami Risk empowers leaders in insurance, risk, and safety with a purpose-built, cloud-native platform that optimizes workflows for better data, better insights, and better collaboration. Through highly configurable solutions integrated on a single platform, Origami Risk supports the management of the full lifecycle of risk, from prevention to recovery — helping the experts reduce harm and loss, and respond more rapidly and effectively when it happens. Grounded in continuous innovation and a foundational focus on client success, Origami Risk is trusted by leading organizations to enable greater resilience as they build for the future.

For more information, visit origamirisk.com